

Al Prompt Handbook For Scite Assistant

Optimize AI Outputs & Accelerate Your Research

Modern Problems Demand Modern Solutions

Assistant is **the Al research partner you've been waiting for**. It helps you effectively discover and synthesize the vast amount of research information out there with trust and control built in.

Learn how to use Assistant, from understanding how it works to effective prompting strategies.

Assistant By Scite

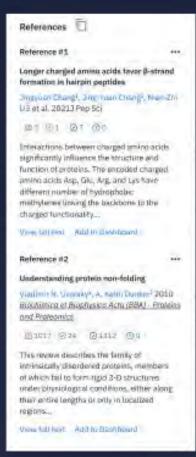
Harness the power of Large Language Models (LLMs) backed by Scite's unique index of Smart Citations.



This Guide Will Help You...

- 1. Interpret responses from Assistant
- 2. Understand how Assistant generates answers
- **3.** Improve your prompting to yield better results
- Control search strategies used by Assistant
- Use Assistant to chat with groups of articles you collect, from within scite or other research tools you use



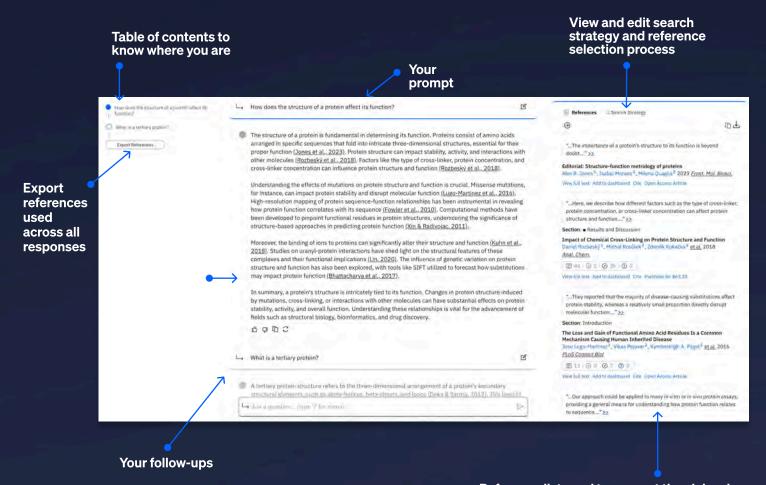




Anatomy Of An Assistant Response

Assistant is designed with observability in mind and gives you **insight** and **control** into its responses.

- Understand how and why it generated an answer
- Control it through prompting strategies and settings
- Export information easily to integrate into your workflows



Reference list used to support the claims in this response, with relevant snippets from full-text / abstracts for your review



How It Works

- 1/ You prompt.
- 2/ Assistant decides if your prompt needs references.
- 2a/ If you need references, devise a search strategy.
- 3/ Run searches in our database, with your settings.
- 4/ Re-rank publications using our secret sauce model and your settings.
- 5/ Summarize
 references and
 relevant snippets /
 abstracts into an
 answer, with linked
 in-text references.
- 6/ Assistant fact checks itself.

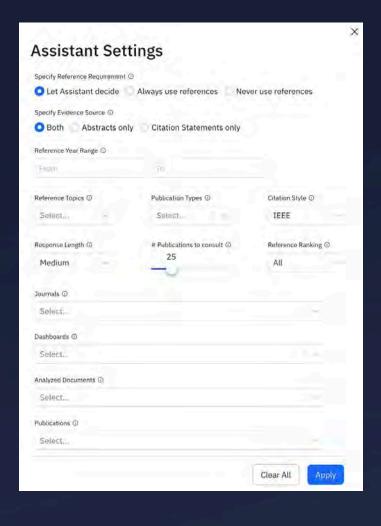
2b/ If no references are needed, the prompt directly passes to LLM and performs your task.

7/ Returns response.



Settings Let You Control Assistant's Behavior

The icon gives you quick access to Settings.



Here you can...

- Choose to let Assistant decide whether references are needed, or override its behavior.
- Specify year ranges, topics, publication types, or journal names as filters when searching for papers.
- Tell Assistant to only use papers from a dashboard collection you've built.
- Control the length of Assistant responses.
- Change citation styles so that Assistant uses IEEE, APA, MLA, or something else when writing its response.
- ...and more!



Improving Reference Selection

Task

We want to learn about GLP-1 agonists and get an overview of the field, learn where the research is now, and get some sense of where the open questions are (e.g., with side effects).

Attempt #1

Your Prompt GLP-1 agonist

SettingsDefault

Assistant Search Strategy

glp 1 agonist diabetes treatment

glp 1 agonist clinical trials

glp 1 agonist mechanism of action

Feedback

- Generic prompt creates generic search strategy, which increases the scope of documents searched, but decreases the likelihood of relevance.
- Lack of specificity creates lack of focus in document selection, information retrieval, and answer generation.

Improving document selection and information retrieval is crucial for improving Assistant answer quality.

Let's try a better prompt and see if it changes the search strategy.

Attempt #2

Your Prompt

Give me an overview of GLP-1 agonists and areas of future research related to adverse effects

Settings Default

Assistant Search Strategy

glp 1 agonists overview

glp 1 agonists adverse effects future research

glp 1 agonists adverse effects

Feedback

- Better prompt yields a search strategy that's more tailored to things you care about, e.g. adverse effects.
- This improves the relevance of the selected references and the generated answer



Improving Reference Selection

The previous example was an improvement, but what if we wanted to restrict it to only use documents after 2018?

Attempt #3

Your Prompt

Using papers published after 2018, give me an overview of GLP-1 agonists and areas of future research related to adverse effects

Assistant Search Strategy

glp 1 agonists overview

glp 1 agonists adverse effects future research

glp 1 agonists adverse effects

Coodback

- You can specify the year range within the prompt by saying after or before a year, or between a year range. Assistant will automatically apply the correct setting filter.
- Note that you can also directly apply this in the settings menu without relying on the prompt.

Cool, so you can fine-tune the search process based on attributes like publication year.

Well, what if you notice that it's picking documents from journals you aren't interested in? You also can specify journals explicitly through Settings.

Attempt #4

Your Prompt

Using papers published after 2018, give me an overview of GLP-1 agonists and areas of future research related to adverse effects

Assistant Search Strategy

glp 1 agonists overview

glp 1 agonists mechanism of action

glp 1 agonists clinical use

Feedback

 We use the same prompt as before, but through the Settings menu, we restrict that search on the set of journals that we're actually interested in!

Settings

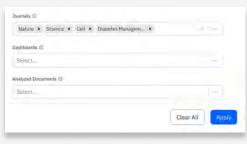
from the prompt

Default, with a year > 2018 filter automatically applied

licitly through Settings.

Settings

Default, with a year > 2018 filter automatically applied from the prompt





Edit Assistant Search Strategy

Task

You ran an Assistant prompt and noticed some weird or missing searches, but it's too hard to figure out how to re-prompt to change the search strategy.

Approach

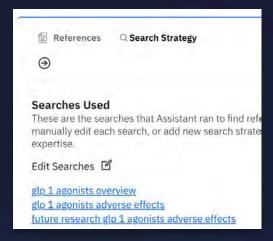
- Go to the "Search Strategy" tab after the response is generated.
- Click on "Edit Searches."
- Add a new or revise an existing search strategy.
- Apply your changes and Assistant will re-run your prompt using the new searches.

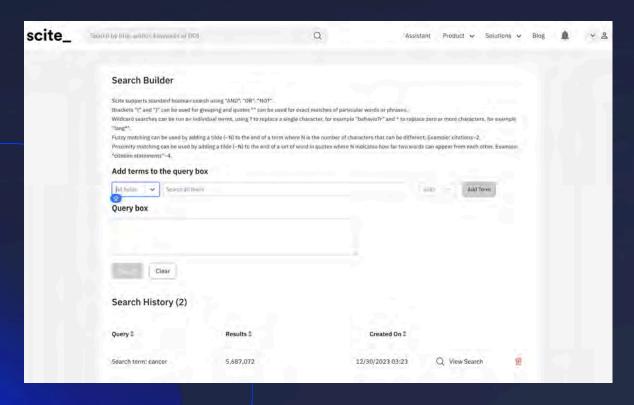
Bonus Tips

You can inspect the searches used by clicking on them to view the raw results in our classic search interface.

Assistant searches can also support boolean queries. You just have to use uppercase for the operators ("AND", "OR", "NOT").

For more insight into boolean or advanced queries, try the search builder here: https://scite.ai/search/builder.







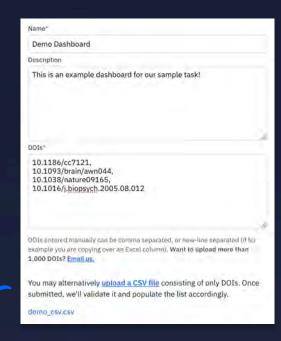
Chat With Your Dashboards

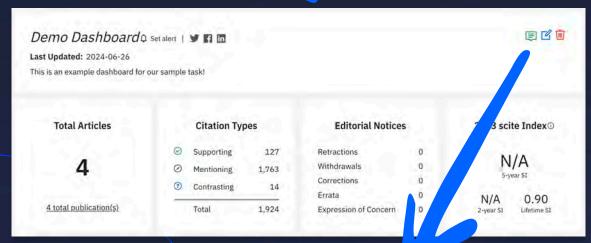
Task

You did a literature review for articles in another tool, and want to ask questions about that set of articles. Maybe see which of them contain information relevant to your questions?

Approach

- Create a custom dashboard on that set of DOIs.
- Chat with the dashboard in different ways (we'll go through a few examples).
- 1. Go to https://scite.ai/create-dashboard.
- 2. Upload or enter the DOIs from any other tool, or your reference manager.
- Within your dashboard, click on the green chat icon on the top right to "Chat with Dashboard."









Chat With Your Dashboards

Alright, we made a dashboard and figured out how to make sure Assistant uses it. You can also accomplish this by opening the Settings menu and picking your dashboard.

Task #1

Write an introduction using only the articles from our dashboard.

Your Prompt

Write an introduction to a research paper summarizing information in these articles

Settings

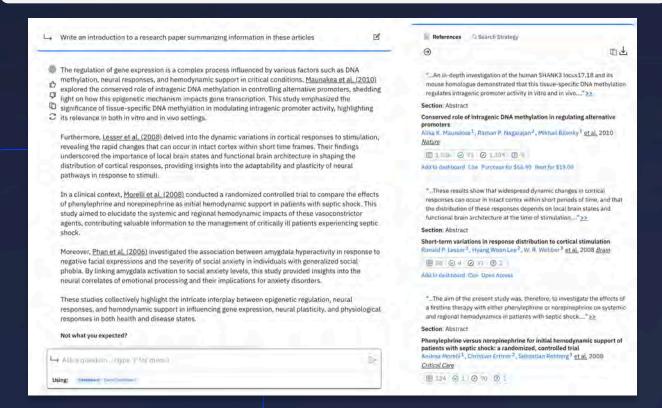
Default, with dashboard filter applied on Demo Dashboard

Assistant Search Strategy

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Feedback

- Note that the search strategy uses a wildcard, telling Assistant to search everything within the set of articles from the dashboard you provided.
- The answer attempts to complete your task based on that set of DOIs, where the relevant information is available.
- Assistant will, under these settings, only use articles from that dashboard which are relevant for your task.





Chat With Your Dashboards

Okay, so we know how to chat with a dashboard. What if we want to ensure Assistant uses each article, and get a tabular view to see if each article answers a specific question?

Task #2

List the key findings of each of the articles in our dashboard. Do it for each one.

Attempt #3

Your Prompt

What is the key finding of each of these studies?

Settings

Default, with dashboard filter applied on Demo Dashboard

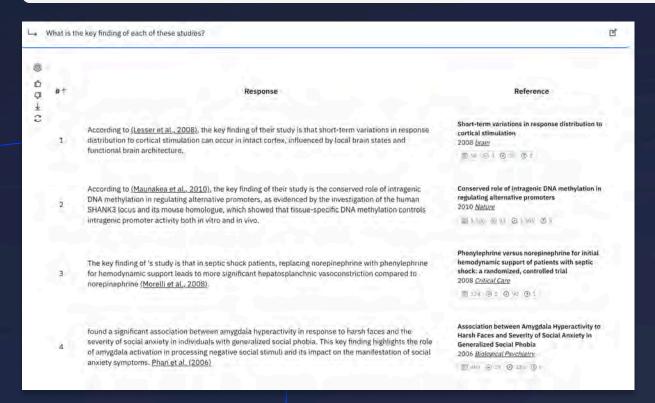
The setting for "Structured Responses" is turned on.

Assistant Search Strategy

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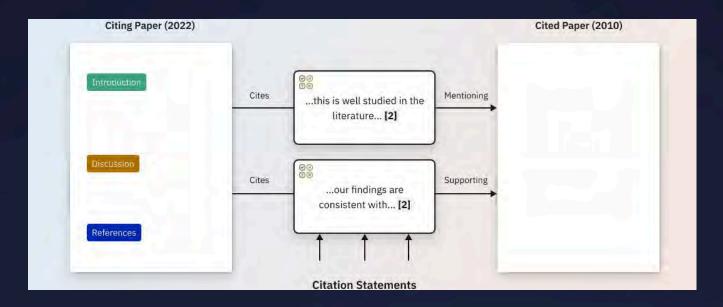
Feedback

- We search each article in the dashboard for information on key findings.
- Because "Structured Responses" is enabled, it generates a tabular view where Assistant is forced to answer your question for each article in your dashboard.
- You can export that table.
- An even better, more intuitive table workflow is coming:)!





Our Smart Citations Power Assistant & More



Unlike other tools that rely on metadata, Scite has unique access to full-text research articles.

This innovative index of over one billion Smart Citations powers Assistant and other features for better research.

Our pipeline indexes and classifies sentences where citations are made from the full-text.

Read our publication of how Scite works here.

Try It Out!

Taking the time to learn and master Scite Assistant can create a research experience far superior and efficient to traditional tools.



Book a demo today to see how Research Solutions can improve your research workflow.

Where today's flood of information challenges the trustworthiness and efficacy of research, researchers need tools that simplify knowledge acquisition while enhancing the reliability of scholarly content.

Scite, and the full <u>Research Solutions</u> product family, represents a step forward. By pairing AI with document delivery and reference management, we equip users with a powerful tools to navigate the complexities of academic literature with confidence.

Book a demo today to learn how our solutions can transform how you work with academic literature, empowering you to contribute with certainty and reliability.

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