

23.11.2023

# Research Data Management – The Basics

Cantini, Federico  
Felder, Fabian  
Minotti, Carlo

## These are your trainers today!



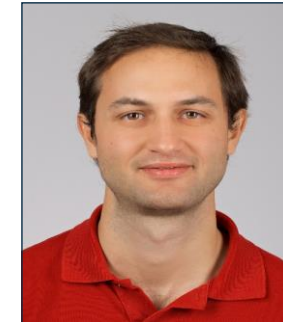
**Federico Cantini**

- Software Developer
- Technical Lead at Lib4RI



**Fabian Felder**

- Open Science specialist
- Group Leader IT services and E-resources at Lib4RI



**Carlo Minotti**

- Software Engineer
- PSI Data Management Group

# Who are you and why are you here?

Copyright protected material.

<https://www.pexels.com/photo/group-of-people-standing-indoors-3184396/>

## Learning Aims

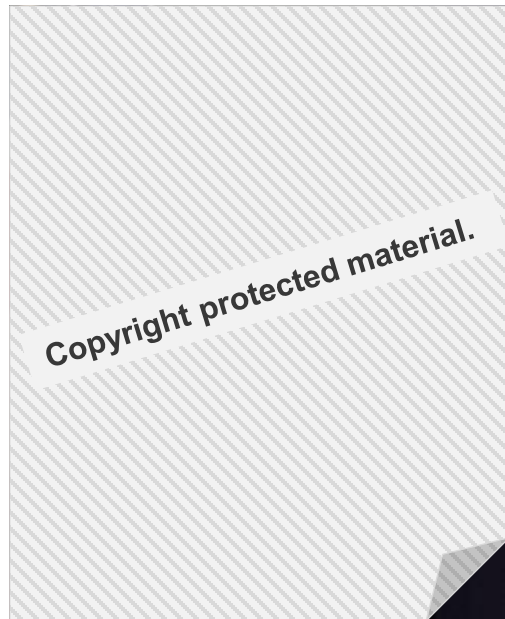
- Life cycle of research data
- Adequate metadata documentation for your code and data
- Storing and publishing data
- Using OpenBIS (ELN) and writing Data Management Plans (DMP)

# Program

Topic	Speaker	Time
Introduction	Fabian Felder	9.00 - 9.15
Policies, Incentives & the Research Data Life Cycle	Fabian Felder	9.15 - 9.30
Collect & Store	Federico Cantini	9.30 - 10.05
Evaluate & Archive Share & Disseminate	Fabian Felder	10.05 - 10.15
Break		10.20 - 10.40
RDM Services & Support at PSI	Carlo Minotti	10.40 - 11.00
Plan & Design	Everyone	11.00 - 11.45

# Why is data and associated metadata important?

## Why is data and associated metadata important?



«We kill people based on metadata» (2014),  
Michael V. Haden, director of CIA 2006-2009



Cham, J. G., «Scratch: A context-changing framework for contextualizing nano informatic structures» (2014), International Journal of Temporal Deflective Behaviour, 4 (1689), p. 432.

# Why is data and associated metadata important?

No clean metadata

=

Limited access to Data



Source: [www.fosteropenscience.eu/project](http://www.fosteropenscience.eu/project)

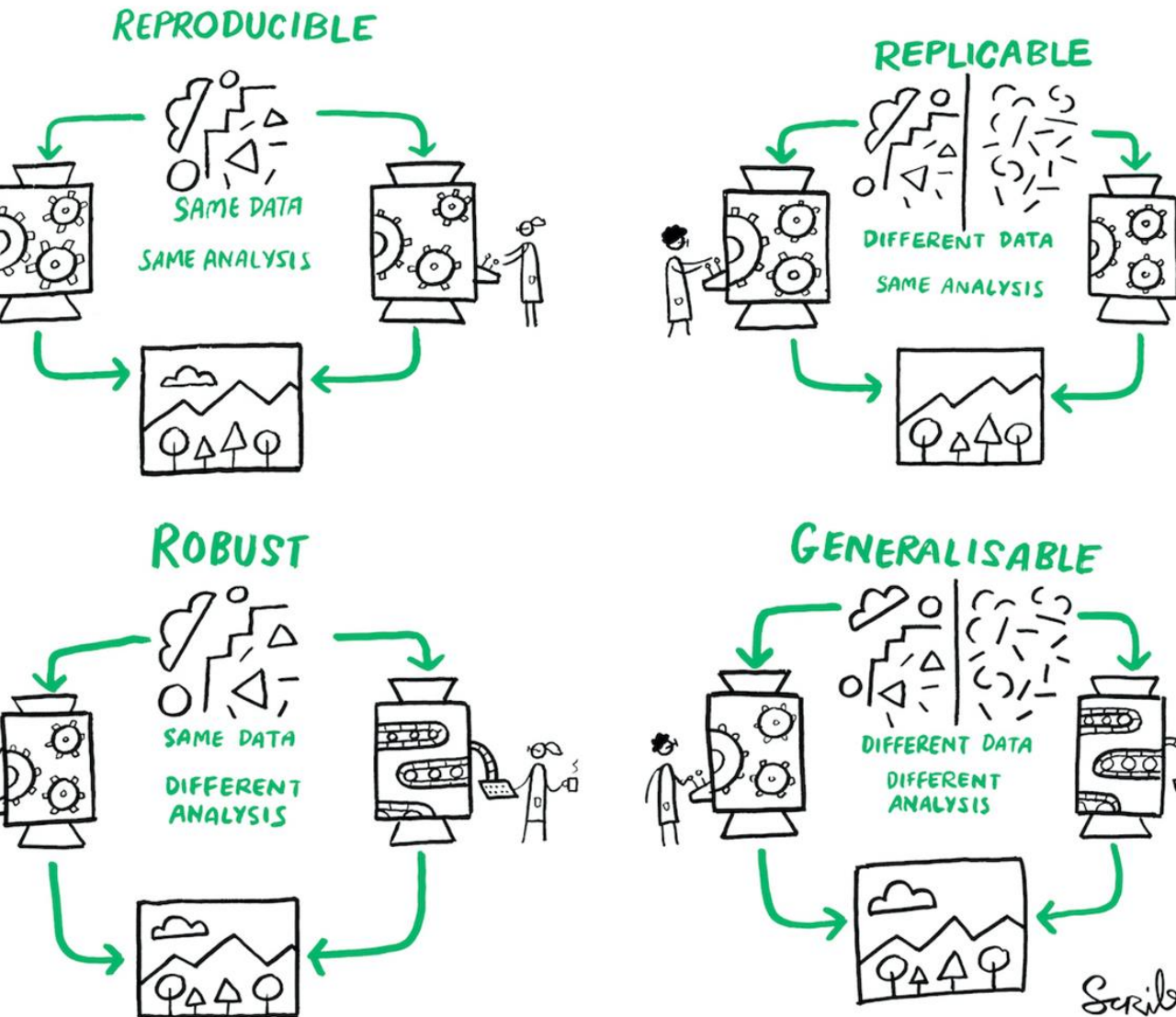


## Why is data and associated metadata important?

**Proper metadata tagging  
and  
research description  
is  
time consuming**



# Reproducibility



# Reproducibility

Scriberia, “Reproducible Research”, *The Turing Way*, CC-BY, DOI: [10.5281/zenodo.3332807](https://doi.org/10.5281/zenodo.3332807)



A Handbook for Reproducible Data Science, <https://the-turing-way.netlify.app/welcome.html>

# LEGO® Metadata for Reproducibility



**Group A builds Car**



**Group A documents  
build**



**Group B rebuilds the  
car**

Donaldson, Mary and Matt Mahon, «Lego: Metadata for reproducibility», 10.5281/zenodo.3685685.

# LEGO® Metadata for Reproducibility



Donaldson, Mary and Matt Mahon, «Lego: Metadata for reproducibility», 10.5281/zenodo.3685685.

## FAIR principles – A lot of Metadata

### **F**indable

- F1 (Meta)data are assigned a globally unique and persistent identifier
- F2 Data are described with rich metadata
- F3 Metadata clearly and explicitly includes the identifier
- F4 (Meta)data are registered or indexed in a searchable resource

### **A**ccessible

- A1 (Meta)data are retrievable by their identifier using a standardised communications protocol
  - A1.1 The protocol is open, free, and universally implementable
  - A1.2 The protocol allows for an authentication and authorisation procedure, when necessary
- A2. Metadata are accessible, even when the data are no longer available

### **I**nteroperable

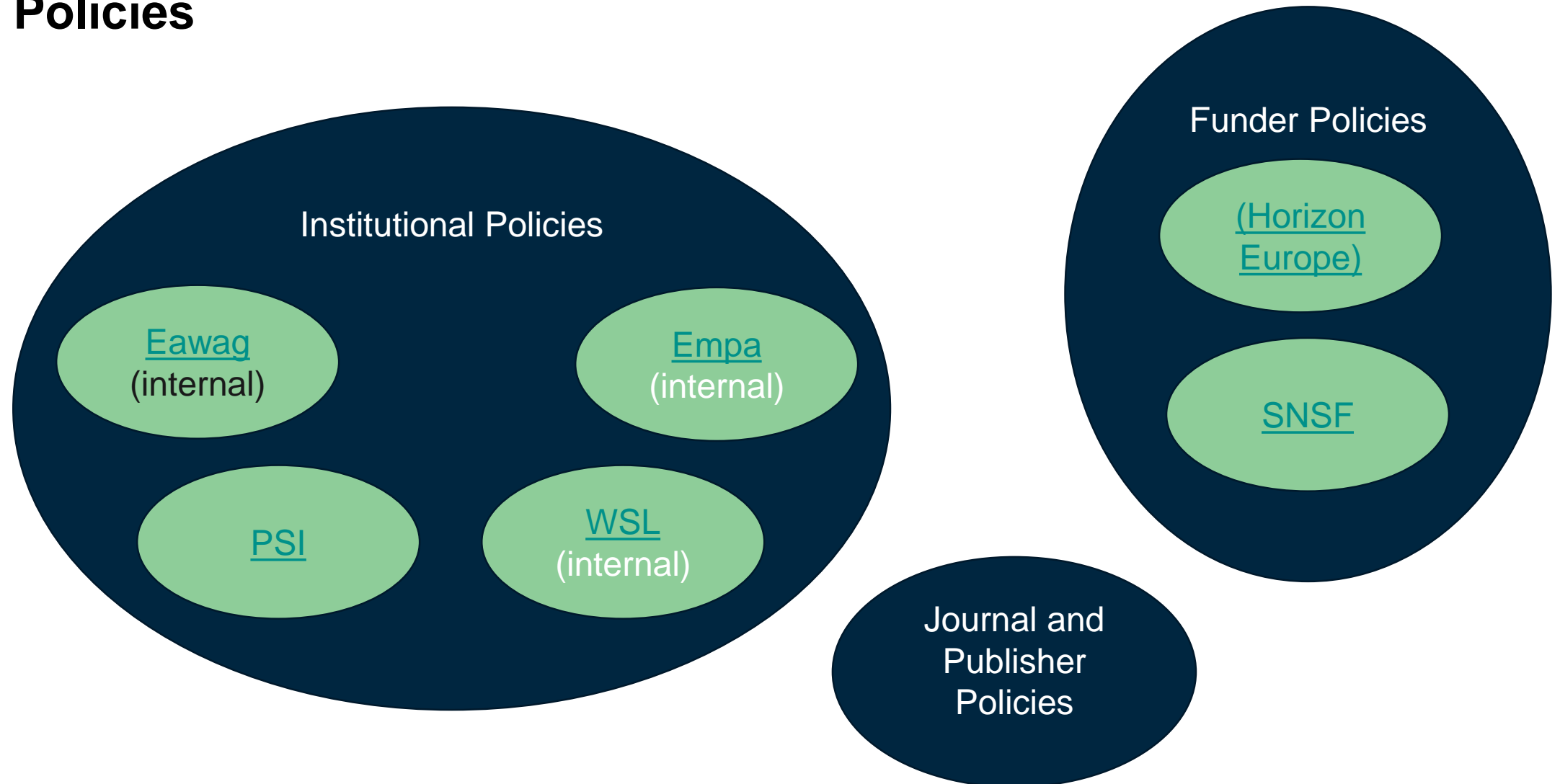
- I1 (Meta)data use formal, accessible, shared, and broadly applicable language for knowledge representation
- I2 (Meta)data use vocabularies that follow FAIR principles
- I3 (Meta)data include qualified references to other (meta)data

### **R**eusable

- R1 (Meta)data are richly described with a plurality of accurate and relevant attributes
  - R1.1 (Meta)data are released with a clear and accessible data usage license
  - R1.2 (Meta)data are associated with a detailed provenance
  - R1.3 (Meta)data meet domain-relevant community standards

# Policies

# Policies






# Policies

Compliance




Project Manager/  
Group Leader

DMP

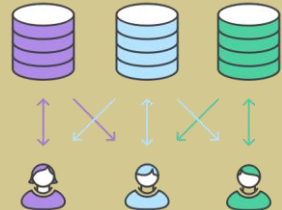


Required for  
Funders

As open as possible,  
as closed as necessary.

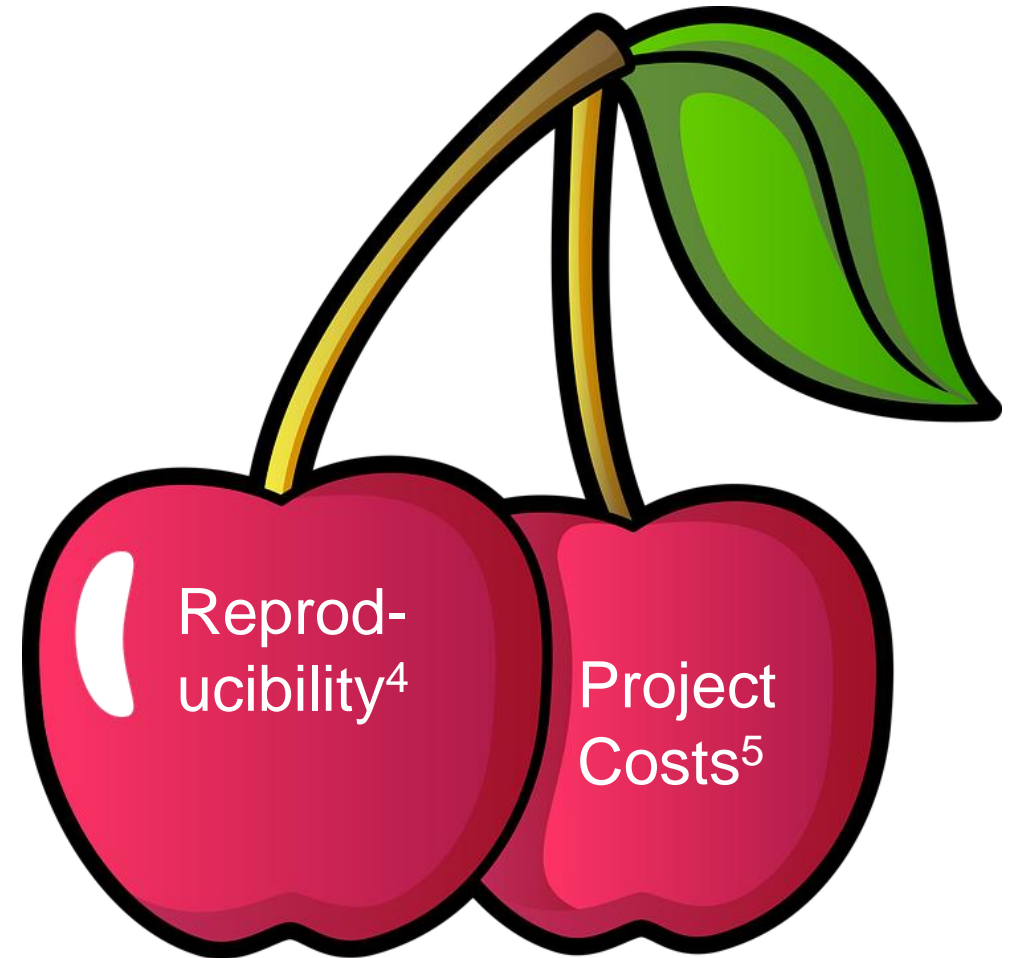


Repositories



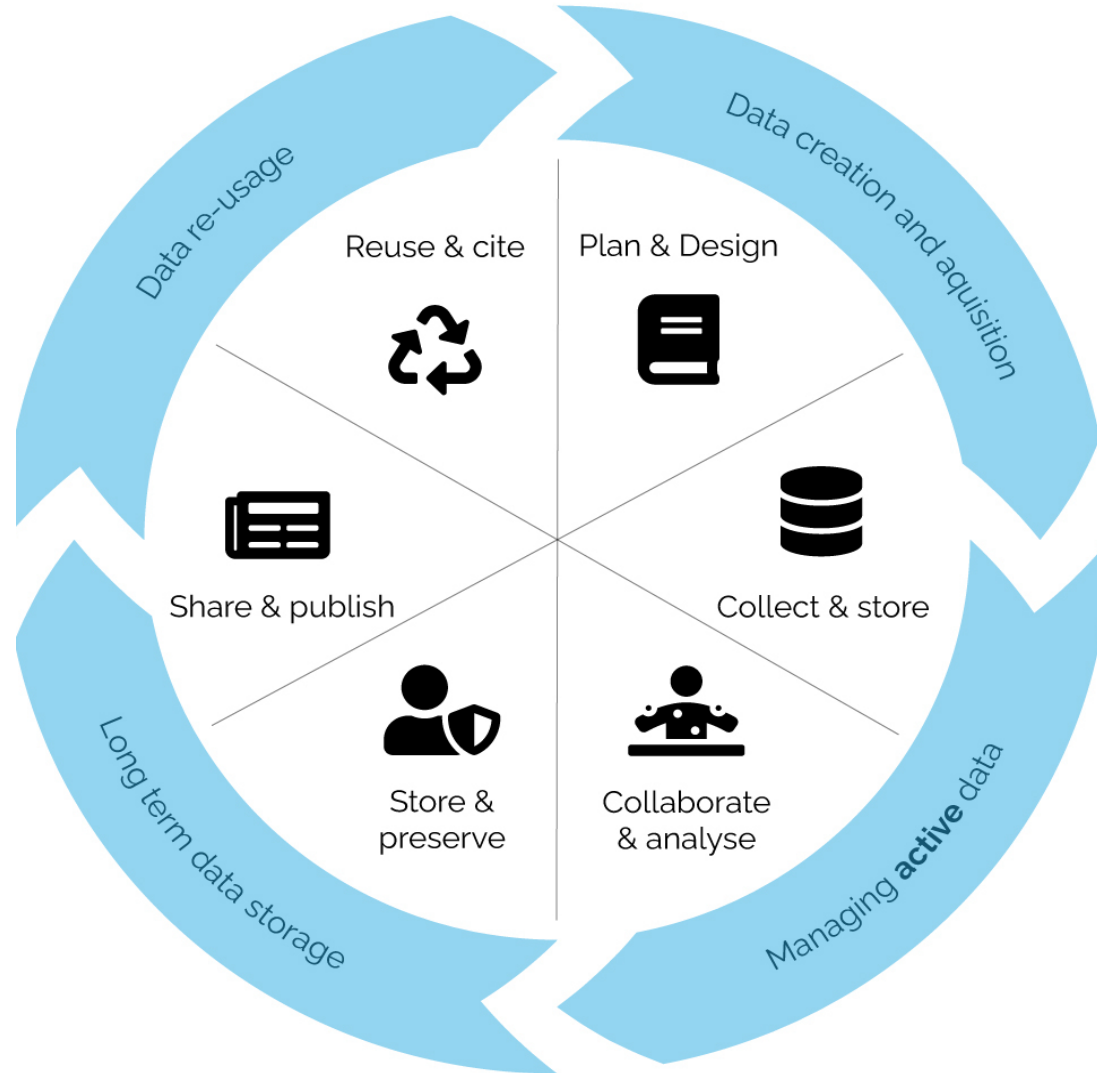
FAIR and non-commercial

## Policies



# Research Data Life Cycle

# Research Data Life Cycle



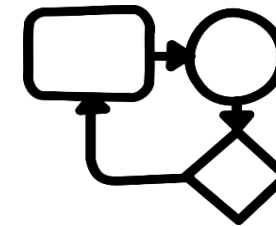
# Collect & Store

# Collect & Store

```
01010100 01101000
01101001 01101110
01101011 00100000
01100100 01101001
01100110 01100110
01100101 01110010
01100101 01101110
01110100 00101110
```

## Data

observational, experimental, simulation...



## Code

Applications, scripts...

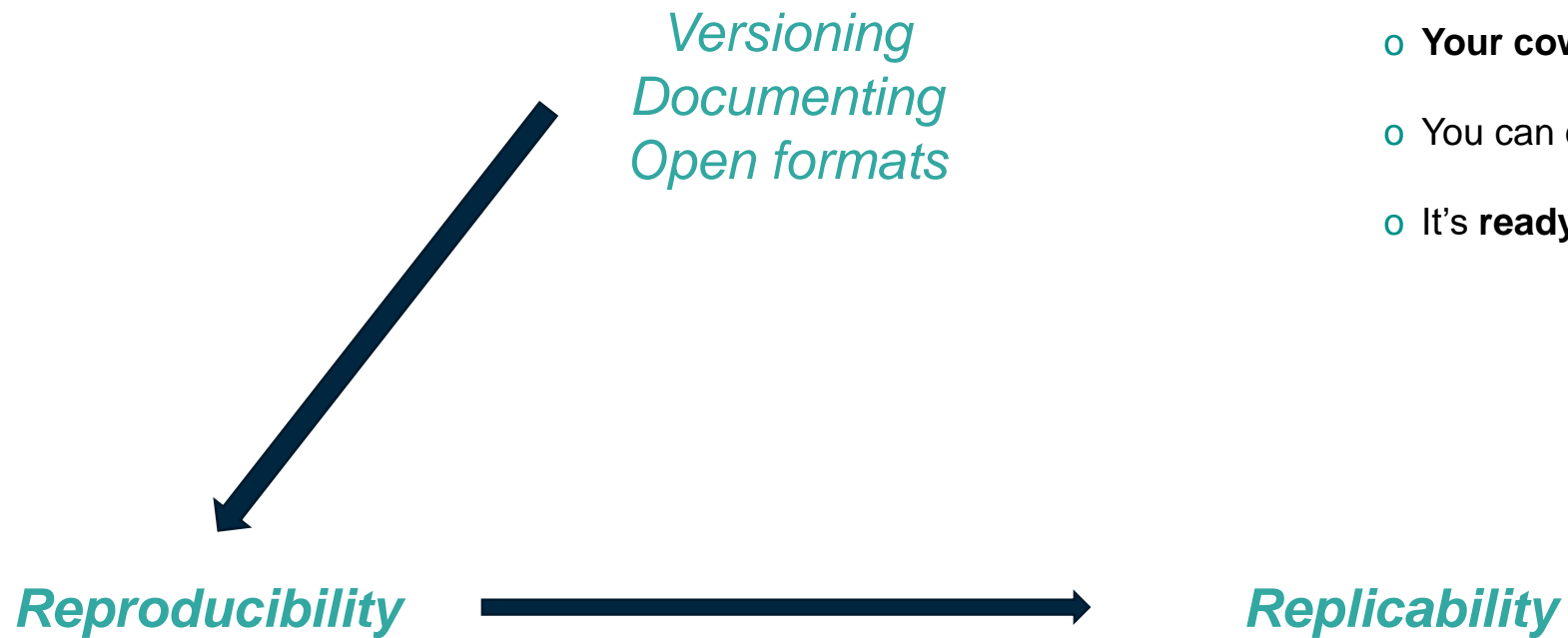


## Metadata

Structured information associated with data (and code)

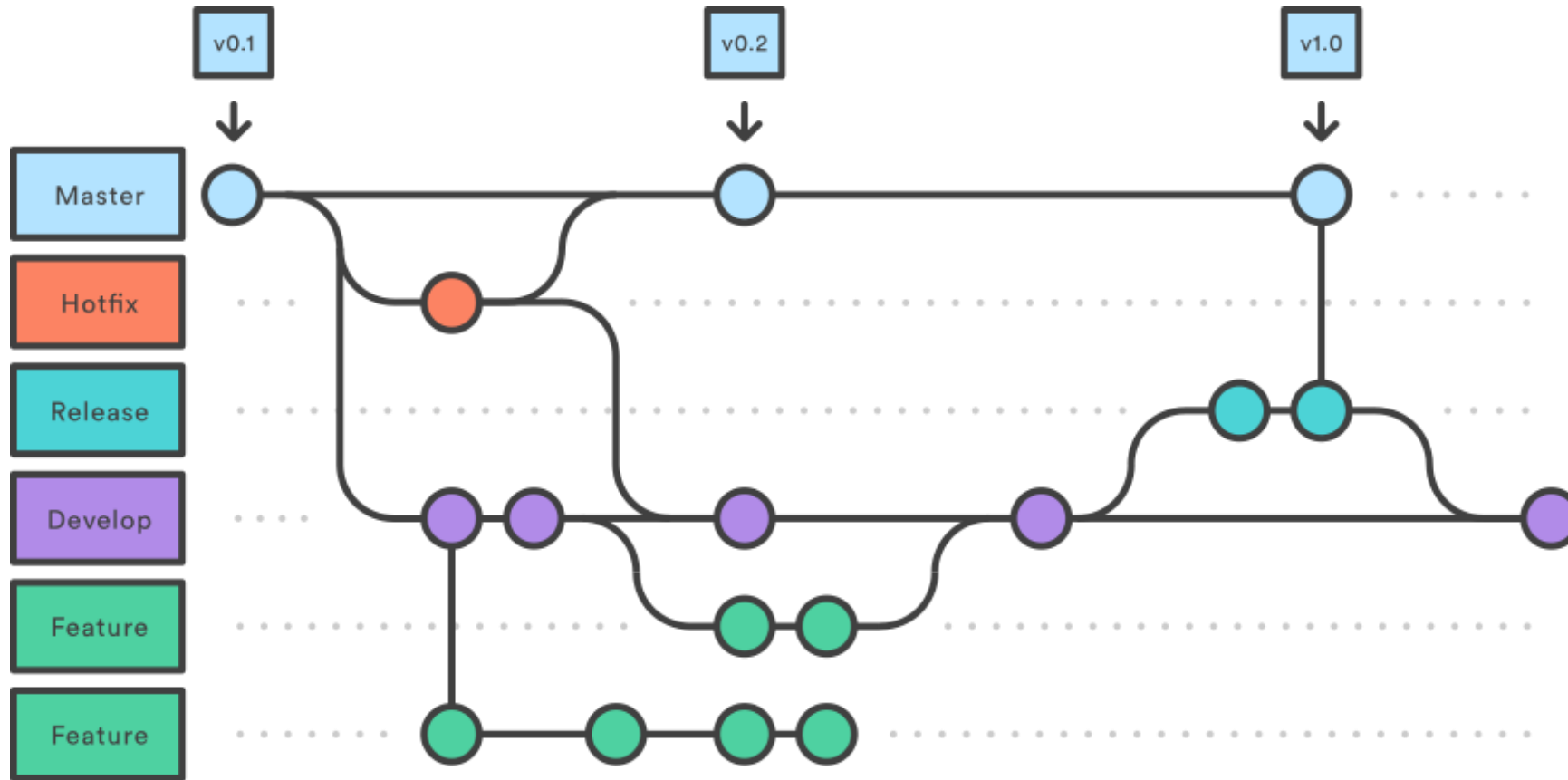
*The Who, What, Where, Why & How of data*

## Collect and Store



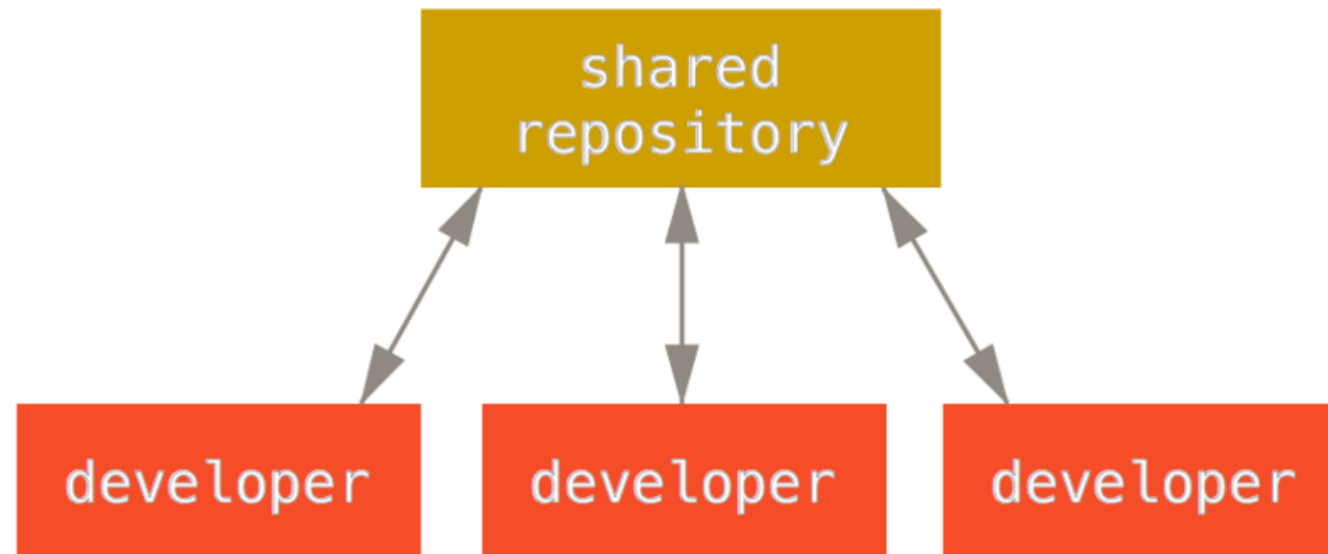
- **You** can find it
- **Your coworkers** can find it
- You can easily **share** it
- It's **ready** for **archiving/publishing**

# Collect and Store: Software version control





## Collect and Store: Software version control



# Collect and Store: Software version control



<https://git-scm.com/>

- o CLI (*Command Line interface*)

- o GUIs (*Graphical User Interfaces*)

<https://git-scm.com/downloads/guis>



Workstation



Your own server



Gitea



GitLab



Internet



Codeberg



GitLab



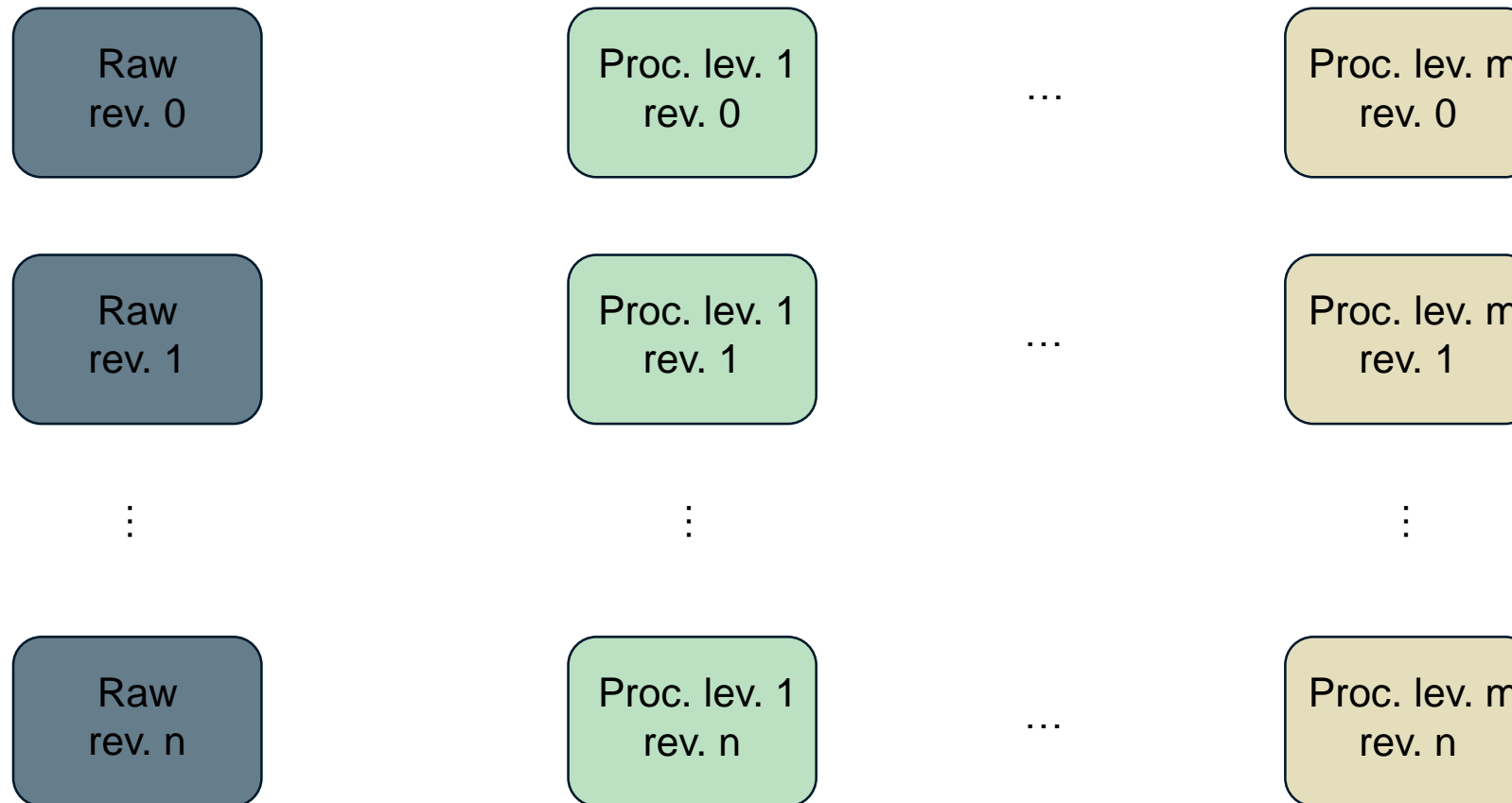
GitHub



Bitbucket



## Collect and Store: Data versioning



## Collect and Store: Data versioning tools



Renku (<https://renku.readthedocs.io/en/stable/index.html>)



Data Version Control (<https://dvc.org>)



Git Large File Storage (<https://git-lfs.com>)



Lake FS (<https://docs.lakefs.io>)

# Collect and Store: File Naming

- Use unique names referencing content
- Limit to 42 characters (preferably less)
- Use ASCII characters, no spaces, points or special characters, e.g. ~!@#\$\$%^&\*()[]{}<>';, '»/
- Include dates and label versions
- Use names to order files:
  - Either, use Dates YYYY-MM-DD or YYYYMMDD (according to ISO 8601) at the beginning to enable chronological order
  - Or, use Versioning with leading zeroes to enable numerical order (enables versions to go beyond 9 without disrupting order)
- If you have started with your project use *Bulk Rename Utility* (Windows) or *Renamer 6* (Mac), *Rename/Thunar Bulk Rename* (GNU/Linux)

## Collect and Store: File Formats (recommendation)

Data type	Recommended file formats
Text	<ul style="list-style-type: none"> <li>• PDF/A</li> <li>• Plain Text coded as ASCII. UTF-8 or UTF-16</li> <li>• XML</li> </ul>
Spreadsheet	<ul style="list-style-type: none"> <li>• CSV (NEAD)</li> </ul>
Images	<ul style="list-style-type: none"> <li>• TIFF (uncompressed or lossless compressed)</li> <li>• PNG</li> </ul>
Code	<ul style="list-style-type: none"> <li>• Languages with free environments (e.g. Py or R UTF-8 format of ASCII text)</li> </ul>
Audio	<ul style="list-style-type: none"> <li>• FLAC</li> <li>• Wav</li> </ul>

Open and lossless formats

If you are using a proprietary format, think about adding an additional format

## Collect & Store: Metadata Standards

- Definition: Structured data that contains information about other data, but is not the content of the data.
- Metadata is very subject specific. The following directories are helpful:
  - Digital Curation Centre (<https://www.dcc.ac.uk/guidance/standards>)
  - RDA Metadata Standards (<https://rdamsc.bath.ac.uk>)
  - Fairsharing (<https://fairsharing.org>)
- Recommendation: Stick to a list of defined terms (controlled vocabulary) and don't use synonyms to describe the same object (e.g. picture or image)

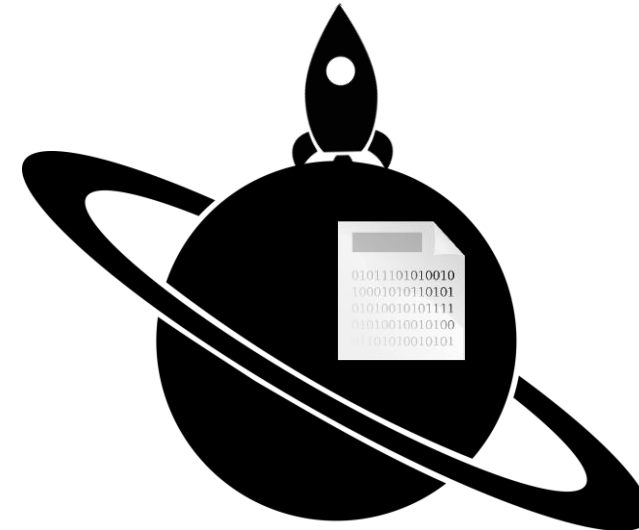
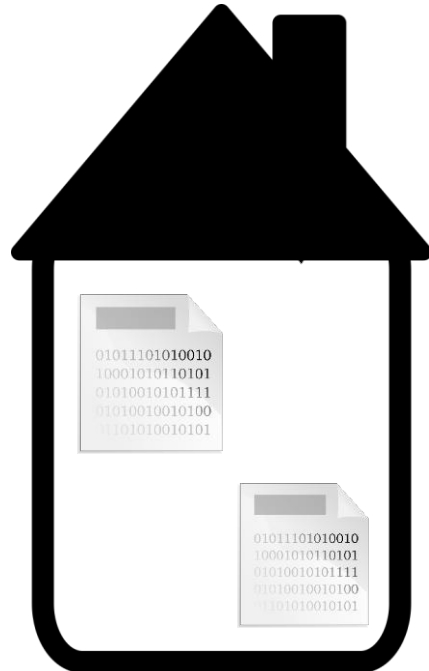
## Collect & Store: README File

<b>General information</b>	<ul style="list-style-type: none"> <li>• Title of the dataset</li> <li>• Contact information principal investigator</li> <li>• Date of data collection</li> <li>• Geographic location</li> </ul>
<b>Data and file overview</b>	<ul style="list-style-type: none"> <li>• Short discription for each file name</li> <li>• Date</li> </ul>
<b>Sharing and access informations</b>	<ul style="list-style-type: none"> <li>• Licenses or restrictions</li> </ul>
<b>Methodological information</b>	<ul style="list-style-type: none"> <li>• Description of methods for data collection or generation</li> <li>• Description of methods used for data processing</li> </ul>
<b>Data specific information (repeat for each dataset)</b>	<ul style="list-style-type: none"> <li>• Variable list, including names and definitions</li> <li>• Units of measuments</li> <li>• Definition for codes or symbols to record missing data</li> </ul>

Cornell University: Minimal viable content. For recommended visit: <https://data.research.cornell.edu/content/readme>



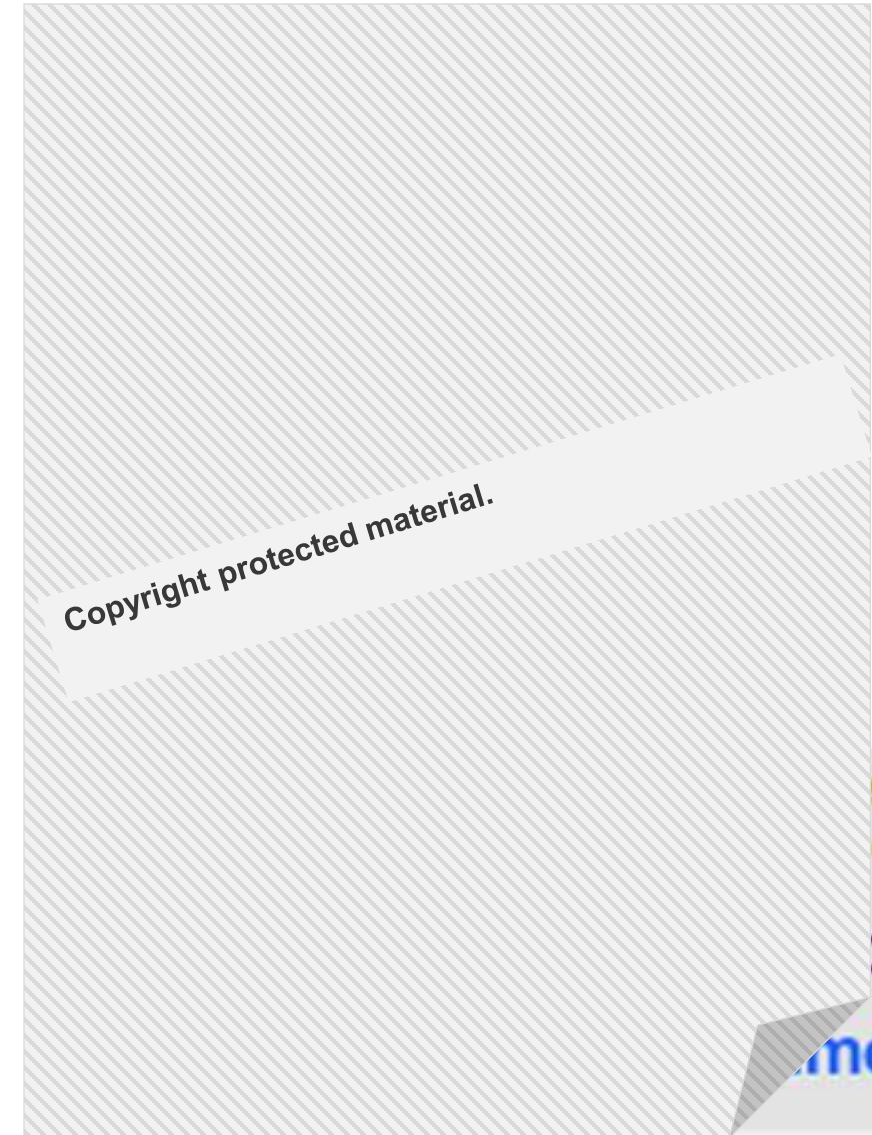
# Collect and Store: 3 – 2 – 1 backup



# Evaluate & Archive

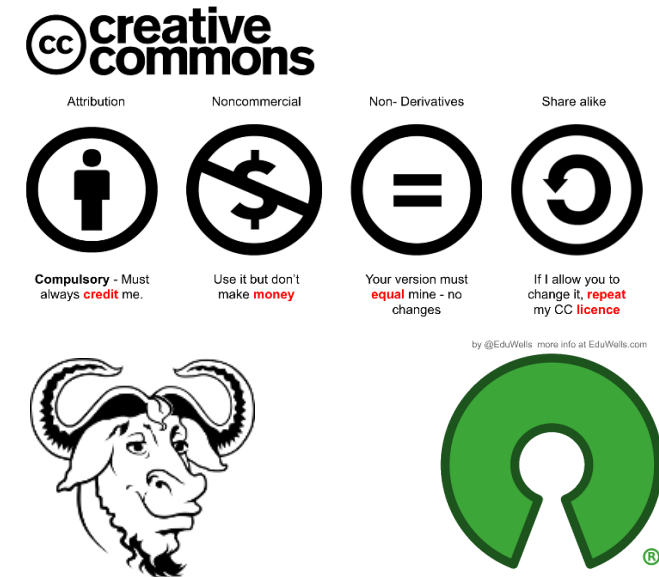
# Evaluate & Archive: Data Protection

- **Relates to identified or identifiable person**
- **Solutions (<https://dmlawtool.ccdigitallaw.ch/>) :**
  - Identity irrelevant      -> anonymisation
  - Identity relevant        -> Ask for consent
  - > Pseudoanomization
  - > Manage access rights
  - > Ability to address subject's rights
- **Always contact Data Protection Officers at your Research Institute if your research involves personal data**



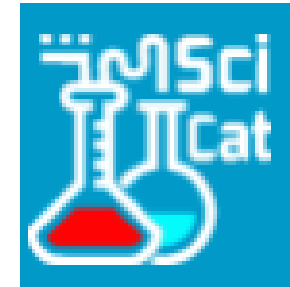
## Evaluate & Archive: Data Protection

- Processed Data has copyright according to Swiss law
- Use CC licences when publishing factual data on data repositories (ideally CC 0)
- For software use licences specifically designed for software:
- Free Software (Open Source) licences like GPL, Apache, BSD and MIT.
- **Exceptions!** If you collaborated with external partners in your research project, you need to clarify together with them how and if data can be published.
- Contact the legal teams at your research institute if you feel lost.



# Share & Disseminate

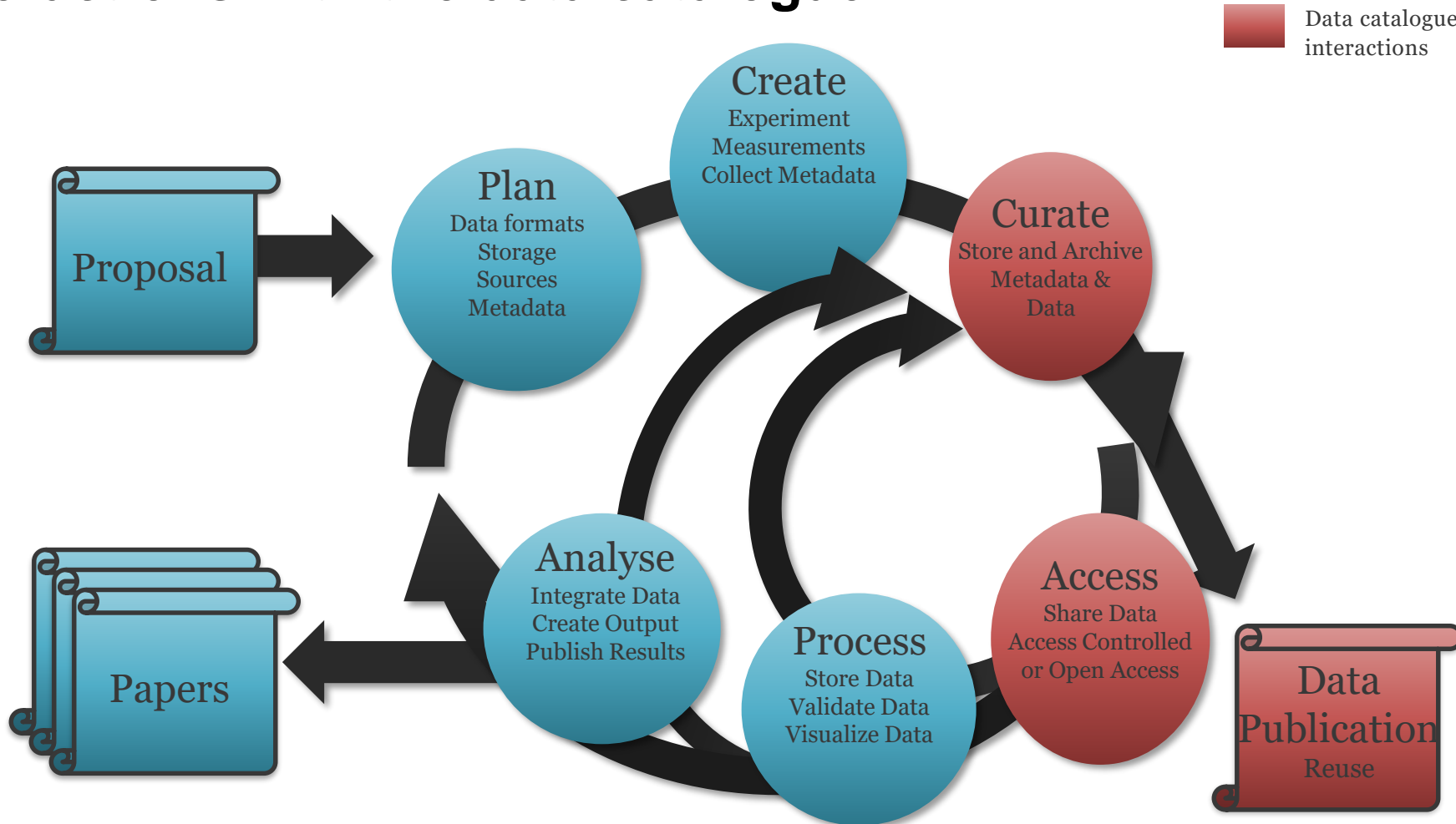
## Share & Disseminate: The Choice of Data Repository



For alternatives: <https://www.re3data.org/>

# RDM Services and Support at PSI

# Interactions with the data catalogue

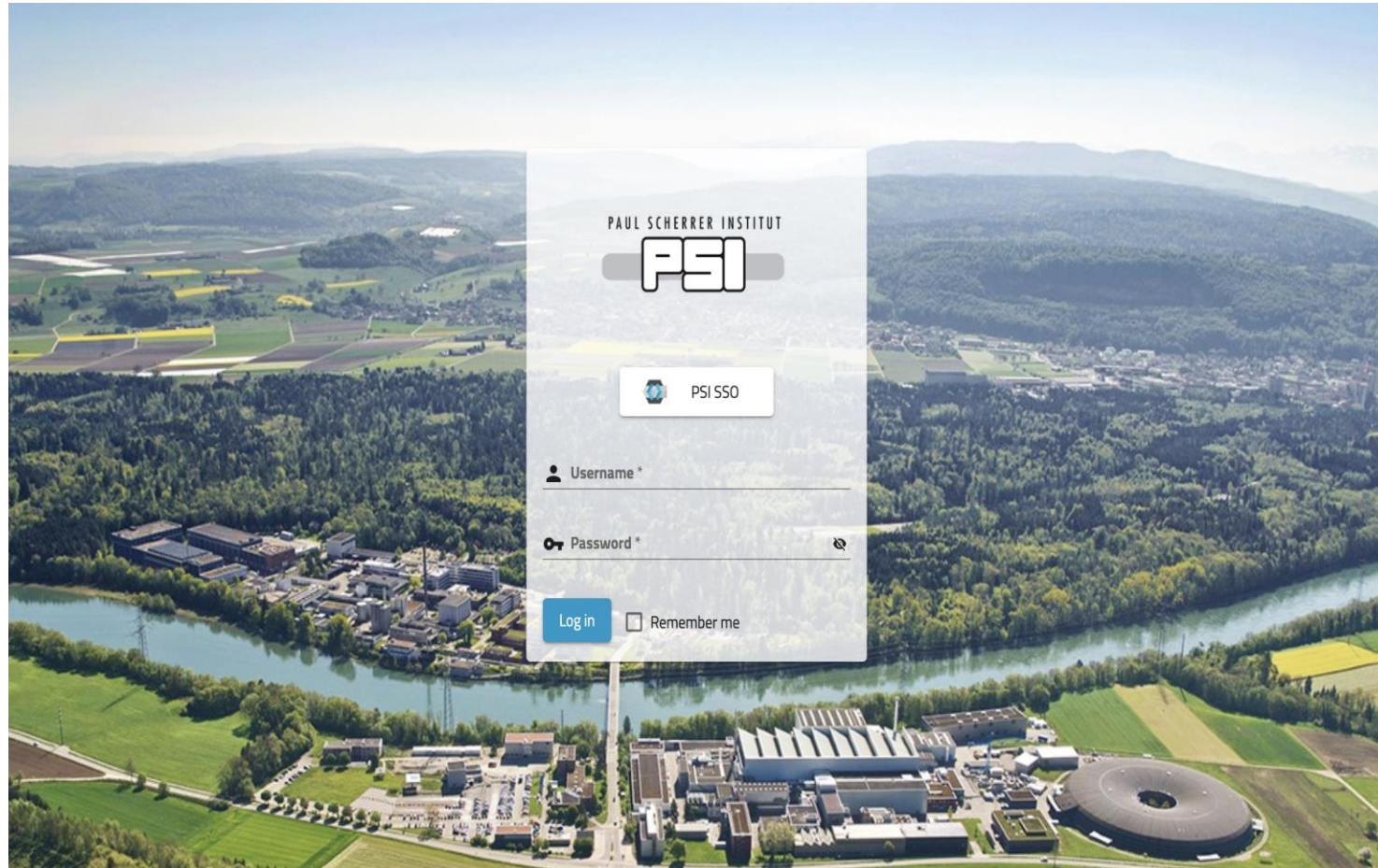




## Where does SciCat help the Scientists?

- **Organize** the scientific data into datasets
- Annotate the Datasets with **administrative** and **flexible scientific metadata**
- Make the data **searchable/discoverable**
- Provides the infrastructure for **publishing** the data, DOI generation
- Can be used as frontend for **longterm** storage (Archive) solutions of mass data (PB regime)
- Supports both **open access** and **embargoed** data

# User authentication





# Discover data via WebUI


The screenshot shows the Research Data Management WebUI interface. The top navigation bar includes a search bar, a 'Clear' button, and tabs for 'My Data', 'Public Data', and 'All'. The 'All' tab is selected, and it contains sub-tabs for 'Archivable', 'Retrievable', 'Work In Progress', 'System Error', and 'User Error'. The main content area displays a table of data items with columns for Source Folder, Size, Start Time, Type, Proposal ID, Group, and Data Status. A dropdown menu for 'Group' is open on the left, showing options like 'p18788 | 2300', 'p18762 | 10', 'p18761 | 49', 'p18748 | 147', and '18675 | 18'. Annotations include a green circle around the search bar, a green circle around the 'Group' dropdown, a blue thought bubble labeled 'Facet search' pointing to the dropdown, a blue thought bubble labeled 'Archive Interface' pointing to the top navigation bar, and a blue thought bubble labeled 'User specific data \*' pointing to the user profile icon in the top right.

Source Folder	Size	Start Time	Type	Proposal ID	Group	Data Status
...1_fw085_ss	1 TB	2020-12-23 Wed 00:05	derived	p17614		retrievable
...1_fw085_us	729 GB	2020-12-23 Wed 00:05	derived	p17614		retrievable
...1_fw085_us	376 GB	2020-12-23 Wed 00:05	derived	p17614		retrievable
018_estaillades1_q01_fw085_us	376 GB	2020-12-23 Wed 00:05	derived	p17614		retrievable
031_estaillades1_q01_fw085_ss	4 TB	2020-12-22 Tue 22:02	derived	p17614		retrievable
20201214_ANAXAM/11_360_	47 GB	2020-12-14 Mon 20:59	raw	unknown	p17896	archivable
20201214_ANAXAM/10_360_	47 GB	2020-12-14 Mon 20:37	raw	unknown	p17896	archivable
09_360/09_360_513_	47 GB	2020-12-14 Mon 20:09	raw	unknown	p17896	archivable
09_360/09_360_512_	47 GB	2020-12-14 Mon 20:03	raw	unknown	p17896	archivable
09_360/09_360_511_	47 GB	2020-12-14 Mon 19:57	raw	unknown	p17896	archivable
09_360/09_360_510_	47 GB	2020-12-14 Mon 19:52	raw	unknown	p17896	archivable
09_360/09_360_509_	47 GB	2020-12-14 Mon 19:46	raw	unknown	p17896	archivable
09_360/09_360_508_	47 GB	2020-12-14 Mon 19:40	raw	unknown	p17896	archivable
09_360/09_360_507_	47 GB	2020-12-14 Mon 19:35	raw	unknown	p17896	archivable
09_360/09_360_506_	47 GB	2020-12-14 Mon 19:29	raw	unknown	p17896	archivable

\* User authorisation is handled based on group membership which is checked against the ownership of datasets. Group membership can come from external systems (e.g. DUO).

# Editing of Metadata

[? Help](#)
[i About](#)
0

sistomcat

You are editing Published Data record.

Title \*

Real-Time Imaging Reveals Distinct Pore-Scale Dynamics During Transient and Equilibrium Subsurface Multiphase Flow

Creators \*

Catherine Spurin x Tom Bultreys x Maja Rücker x Gaetano Garfi x Christian M. Schlepütz x Vladimir Novak x Steffen Berg x Martin J. Blunt x

Samuel Krevor x

Publisher \*

PSI

Resource Type \*

derived

Description \*

This published data collection contains five datasets obtained by X-ray tomographic microscopy of a carbonate rock sample 5 mm in diameter and 20 mm in length. Both brine and nitrogen gas are injected into the sample at a total flow rate of 0.1 ml/min (the brine made up 85% of this total flow rate). Data were collected and processed at the TOMCAT beamline X02DA of the Swiss Light Source. The first three datasets contain the scanned volume reconstruction during unsteady-state dynamics, while last two datasets contain the same scanned volume during steady state dynamics.

Abstract \*

In the related publication to these data sets, we explore the flow dynamics for two-phase flow in a porous medium (a bioclastic carbonate rock). We use state-of-the-art synchrotron X-ray tomography to capture the fluid dynamics within the pore space, with a scan time of 1 second and a temporal resolution (scan repetition rate) of 2 s. The rock sample was initially saturated with brine (DI water doped with 15%wt. KI) before brine and nitrogen gas were injected simultaneously. As the gas establishes a path through the pore space, the flow dynamics are transient. Eventually, an equilibrium is established, where the gas saturation oscillates about a constant mean value; this is referred to as steady state. There are 5 data sets, 3 of which capture the unsteady state dynamics, and 2 of which capture the steady state dynamics. The images were captured with a voxel size of 2.75  $\mu\text{m}^3$ . In these data sets we observe that the pore scale dynamics evolve as the macroscopic flow transitions from unsteady state to steady state. We observe that the saturation of the gas plateaus out before the differential pressure across the core. This suggests that gas phase is more mobile during unsteady state.

download link

<https://doi2.psi.ch/datasets/das/work/p17/p17614/Data10/disk1/>

related publications

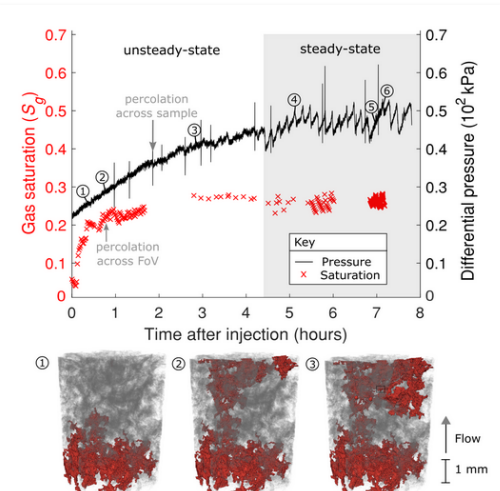
C. Spurin, T. Bultreys, M. Rücker, G. Garfi, C. M. Schlepütz, V. Novak, S. Berg, M. J. Blunt, and S. Krevor. Real-Time Imaging Reveals Distinct Pore-Scale Dynamics During Transient and Equilibrium Subsurface Multiphase Flow. *Water Resour. Res.* 56, 433 (2020). <https://doi.org/10.1029/2020WR028287>

Update Published Data
Cancel

Drop a file here

or

Browse



# Retrieving data from tape

The screenshot shows a web interface for managing research datasets. The top navigation bar includes logos for 'SciCat' and 'PSI' (Paul Scherrer Institute), along with a 'Help' icon. The main content area is titled 'Datasets /' and features a search sidebar on the left with fields for 'Text Search', 'Location', 'Group', 'Type', and 'Keywords'. A filter bar at the top right of the dataset list includes tabs for 'My Data', 'All Public Data', 'All', 'Archivable', 'Retrievable', 'Work In Progress', 'System Error', and 'User Error'. The 'Retrievable' tab is currently selected. The dataset list table has columns for Name, Run No., Source Folder, Size, Start Time, Type, Run No., Science Metadata, Proposal ID, and Group. A modal dialog box titled 'Really retrieve?' is open over the row for '30042021-testingest/normal', which has a size of 101 MB. The dialog includes a dropdown menu for 'Optionally select destinat...' and two buttons: 'Ok' and 'No Thanks'.

Name	Run No.	Source Folder	Size	Start Time	Type	Run No.	Science Metadata	Proposal ID	Group
Archive/TestDataset		...estDataset	14 MB	2022-05-11 Wed 15:02	raw		...		a-35258
add_using_ui		.../nfs	0 B	2022-04-12 Tue 09:28	derived		instrument:[object Object] mass:5 grams		p18765
<input checked="" type="checkbox"/> 30042021-testingest/normal		...est/normal	101 MB	2020-02-12	base		...		a-35259
<input checked="" type="checkbox"/> 30042021-testingest/normal		...est/normal			base		...		a-35259
<input type="checkbox"/> S11850-20865_ID46-full		...2000-12999			raw		...		p17574
<input type="checkbox"/> S11850-20865_ID46-full		...2000-12999			raw		...		p17574
<input type="checkbox"/> S11850-20865_ID46-full		...2000-12999			raw		...		p17574
<input type="checkbox"/> S11850-20865_ID46-full		...2000-12999	21 GB	2019-09-27 Fri 13:10	raw		...		p17574
				2019-09-26					

# Retrieving public data from tape

Abstract

Data of the paper "Matching of turn pattern measurements for cyclotrons using multiobjective optimization" published in Physical

Please enter your email address where you will receive the download procedure

Email address \*

\_\_\_\_\_

Email is required.

Ok Cancel

Resource Type raw

Related Publications <https://doi.org/10.1103/PhysRevAccelBeams.22.064602>

Datasets



# Published Data = List of Datasets + Metadata + DOI

### Real-Time Imaging Reveals Distinct Pore-Scale Dynamics During Transient and Equilibrium Subsurface Multiphase Flow

Catherine Spurin, Tom Bultreys, Maja Rücker, Gaetano Garfi, Christian M. Schlepütz, Vladimir Novak, Steffen Berg, Martin J. Blunt, Samuel Krevor; *PSI* (2021)

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**Abstract**

In the related publication to these data sets, we explore the flow dynamics for two-phase flow in a porous medium (a bioclastic carbonate rock). We use state-of-the-art synchrotron X-ray tomography to capture the fluid dynamics within the pore space, with a scan time of 1 second and a temporal resolution (scan repetition rate) of 2 s. The rock sample was initially saturated with brine (DI water doped with 15%wt. KI) before brine and nitrogen gas were injected simultaneously. As the gas establishes a path through the pore space, the flow dynamics are transient. Eventually, an equilibrium is established, where the gas saturation oscillates about a constant mean value; this is referred to as steady state. There are 5 data sets, 3 of which capture the unsteady state dynamics, and 2 of which capture the steady state dynamics. The images were captured with a voxel size of 2.75  $\mu\text{m}^3$ . In these data sets we observe that the pore scale dynamics evolve as the macroscopic flow transitions from unsteady state to steady state. We observe that the saturation of the gas plateaus out before the differential pressure across the core. This suggests that gas phase is more mobile during unsteady state.

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**Publication details**

**DOI** <https://doi.org/10.16907/46a4d882-4dec-4097-8289-8f6311a4aa36>

**Resource Type** derived

**Related Publications** C. Spurin, T. Bultreys, M. Rücker, G. Garfi, C. M. Schlepütz, V. Novak, S. Berg, M. J. Blunt, and S. Krevor. Real-Time Imaging Reveals Distinct Pore-Scale Dynamics During Transient and Equilibrium Subsurface Multiphase Flow. *Water Resour. Res.* 56, 433 (2020). <https://doi.org/10.1029/2020WR028287>

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**Datasets**

This published data collection contains five datasets obtained by X-ray tomographic microscopy of a carbonate rock sample 5 mm in diameter and 20 mm in length. Both brine and nitrogen gas are injected into the sample at a total flow rate of 0.1 ml/min (the brine made up 85% of this total flow rate). Data were collected and processed at the TOMCAT beamline X02DA of the Swiss Light Source. The first three datasets contain the scanned volume reconstruction during unsteady-state dynamics, while last two datasets contain the same scanned volume during steady state dynamics.

20.500.11935/64af1e80-c539-4a90-a051-b7db5e6e714d

20.500.11935/e151f4d6-198a-47e7-ac63-0b258ef36ed3

20.500.11935/441fdcd9-fa0c-491c-b102-d114cc841609

20.500.11935/b9782901-be3b-40fe-91d0-3e0a784337c4


20.500.11935/5899a0eb-7e3b-451f-b01e-17dfcd0d0938

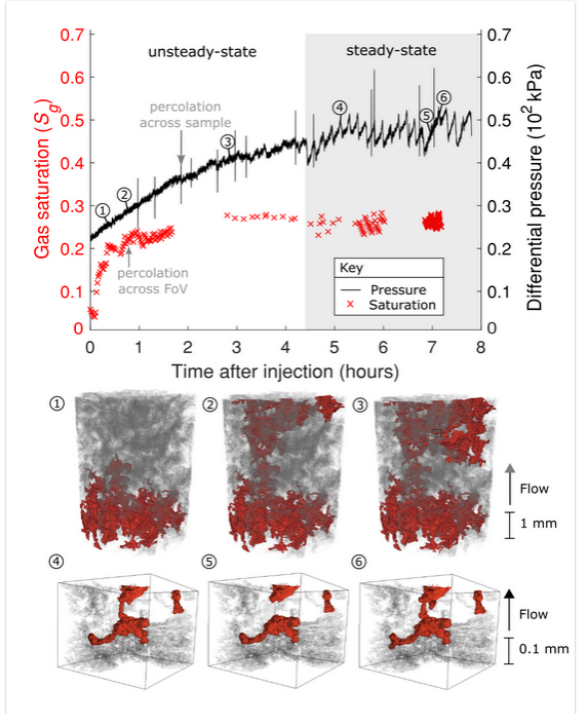
---

**Actions**

To access the data associated with this DOI click below and follow the instructions

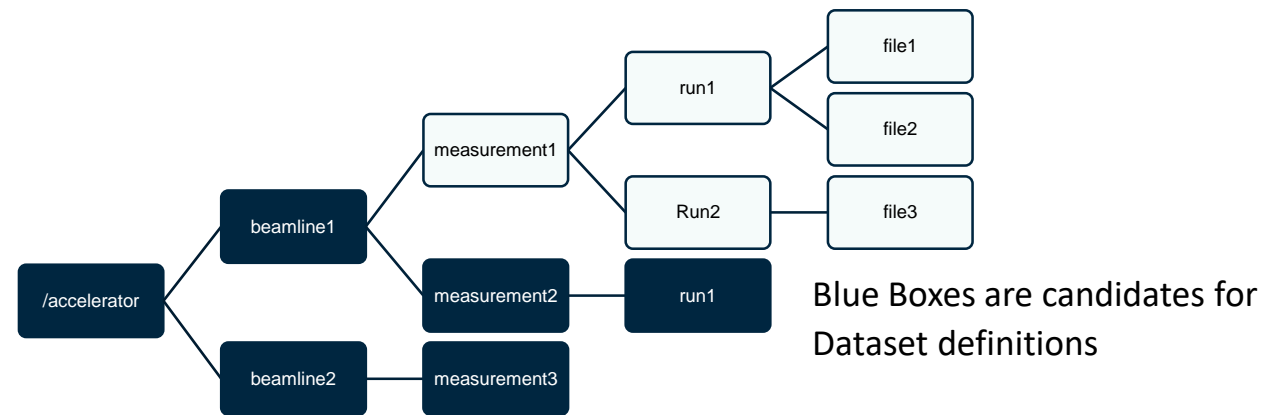
[Access Data](#)

 This work is licensed under a [Creative Commons Attribution-ShareAlike 4.0 International License](https://creativecommons.org/licenses/by-sa/4.0/)



# Metadata ingestion: 1. start e.g. from existing folder structure to define Datasets

- Datasets are the smallest unit for archiving, retrieving and publication
- Create them by defining a list of files, e.g. for raw data list all the files that logically belong to a measurement/data taking run, or any other criteria. For example: define all the files in the same directory (e.g. measurement1) as part of one dataset.



- In addition to “raw” Datasets you can create “derived” datasets containing the results of your analysis derived from the raw data. This ingest step is usually done by the user pursuing the analysis



## Metadata ingestion: 2. Define Scientific Metadata

The definition of scientific meta data is fully flexible.

Ideally following a standard if it exists, e.g. NeXus based HDF5 files, extracted from instrument.

Example:

```
"scientificMetadata": {
  "beamlineParameters": {
    "monostripe": "Ru/C",
    "ring_current": {
      "value": 0.402246,
      "units": "A"
    },
    "beam_energy": {
      "value": 22595,
      "units": "eV"
    }
  },
  "detectorParameters": {
    "objective": 20,
    "scintillator": "LAG 20um",
    "exposure_time": {
      "value": 0.4,
      "units": "s"
    }
  }
}...
```

# Manual Ingests via Qt GUI tool at PSI

Especially for derived data:

PSIArchiver

SciCat PSI

General info | Input datasets | Scientific metadata

Dataset name:

Creation date: 16.04.20 10:17

Data type: derived

Proposal ID: 20.500.11935/20190797

Owner: Andreas Menzel

Owner email: reas.menzel@psi.ch

Owner group: p17970

Used software:

Next

PSIArchiver

SciCat PSI

General info | Input datasets | Scientific metadata

	1	2
1	S5_ID5	20.500.11935/03f5bb9e-4c7f-...
2	S4_ID4	20.500.11935/c0e33ded-...
3	S42-65_ID14	20.500.11935/...
4	S3_ID3	20.500.11935/94ce10b1-2226-...
5	S36-41_ID12	20.500.11935/fb909feb-...
6	S34-35_ID11	20.500.11935/2e182f6d-0343-...
7	S32-33_ID10	20.500.11935/9db5323e-8b1b-...

Clear Clear all Add datasets

Next

# Manual Ingests via CLI tool at PSI

Linux and Windows command line tool (datasetIngestor example):

```
datasetIngestor [options] metadata-file [filelisting-file|'folderlisting.txt']

-allowexistingsource
    Defines if existing sourceFolders can be reused
-autoarchive
    Option to create archive job automatically after ingestion
-copy
    Defines if files should be copied from your local system to a central server before ingest.
-devenv
    Use development environment instead of production environment (developers only)
-ingest
    Defines if this command is meant to actually ingest data
-linkfiles string
    Define what to do with symbolic links: (keep|delete|keepInternalOnly) (default "keepInternalOnly")
-noninteractive
    If set no questions will be asked and the default settings for all undefined flags will be assumed
-tapecopies int
    Number of tapecopies to be used for archiving (default 1)
-testenv
    Use test environment (qa) instead of production environment
-user string
    Defines optional username:password string
```

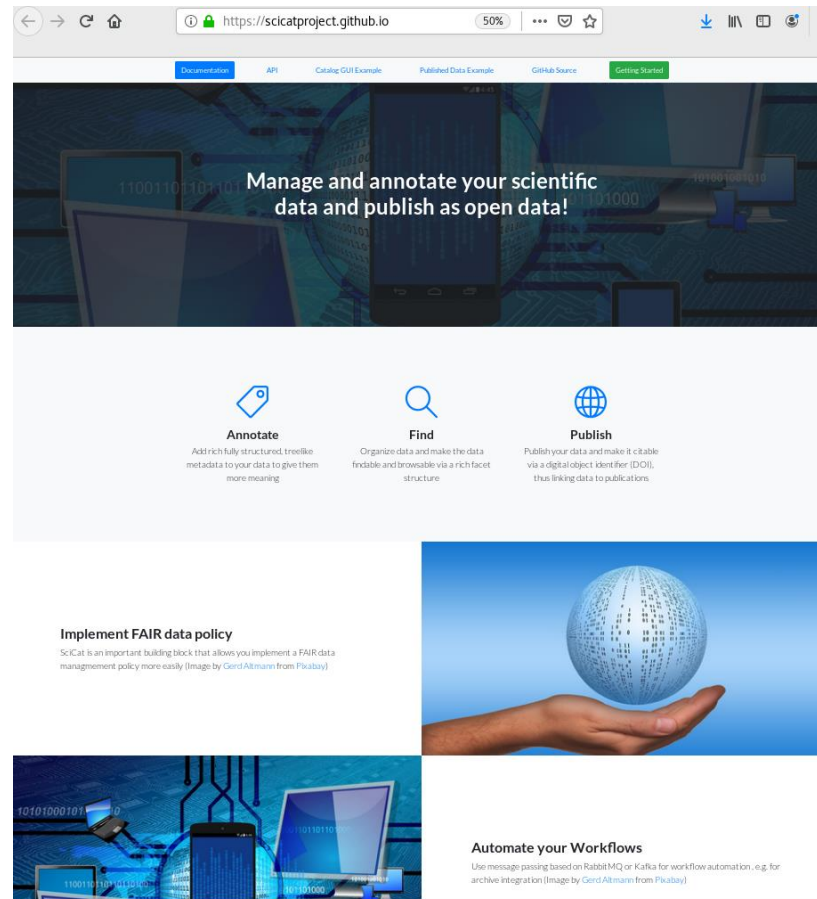
PSI guide:

<http://melanie.gitpages.psi.ch/SciCatPages/>

datasetIngestor usage example:

```
datasetIngestor metadata.json [filelisting.txt | 'folderlisting.txt']
```

# Documentation: [scicatproject.github.io](https://scicatproject.github.io)



The screenshot shows the website <https://scicatproject.github.io> in a browser. The page features a navigation bar with links for Documentation, API, Catalog GUI Example, Published Data Example, GitHub Source, and Getting Started. The main content area has a dark blue header with the text "Manage and annotate your scientific data and publish as open data!". Below this are three columns of icons and text: "Annotate" (tag icon), "Find" (magnifying glass icon), and "Publish" (globe icon). Further down, there are sections for "Implement FAIR data policy" and "Automate your Workflows".

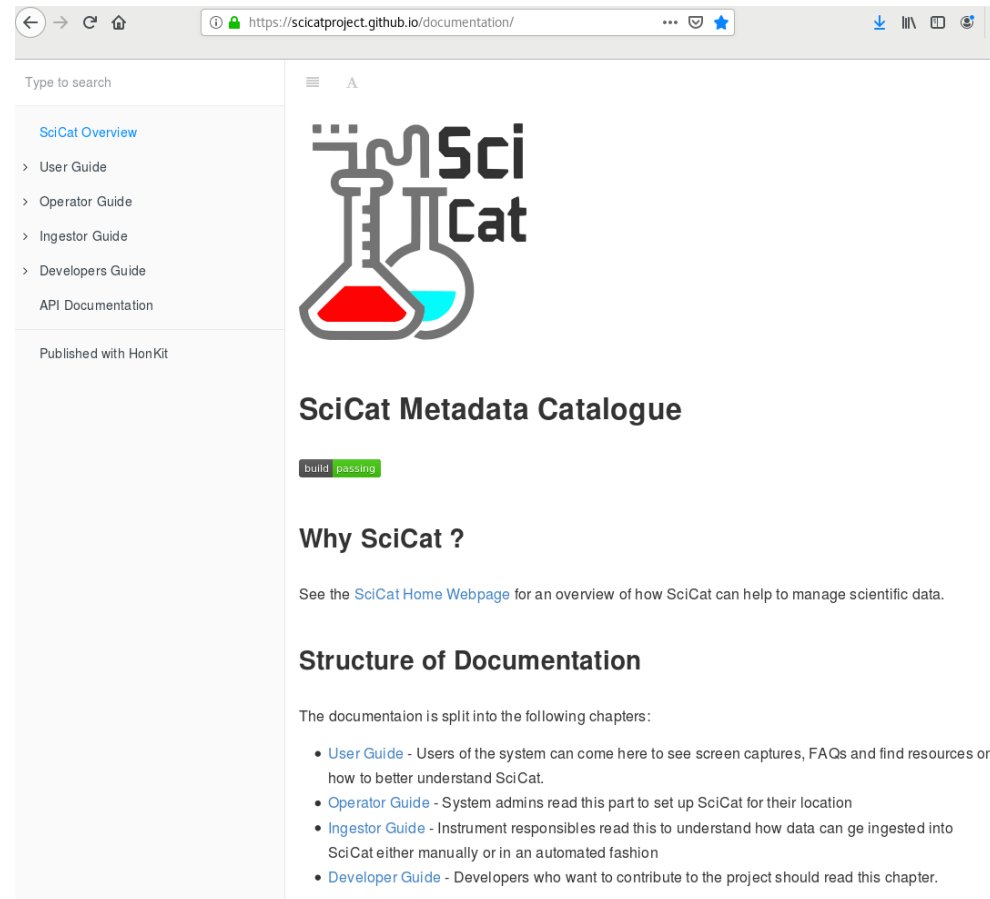
**Manage and annotate your scientific data and publish as open data!**

- Annotate**  
Add rich fully structured, tree-like metadata to your data to give them more meaning
- Find**  
Organize data and make the data findable and browsable via a rich facet structure
- Publish**  
Publish your data and make it citable via a digital object identifier (DOI), thus linking data to publications

**Implement FAIR data policy**  
Scicat is an important building block that allows you implement a FAIR data management policy more easily (Image by Gerold Altmann from Pixabay)

**Automate your Workflows**  
Use message passing based on RabbitMQ or Kafka for workflow automation, e.g. for archive integration (Image by Gerold Altmann from Pixabay)

# Full Documentation for Users and Operators



The screenshot shows a web browser displaying the SciCat documentation page. The browser's address bar shows the URL `https://scicatproject.github.io/documentation/`. The page features a navigation sidebar on the left with the following items: "Type to search", "SciCat Overview", "User Guide", "Operator Guide", "Ingestor Guide", "Developers Guide", "API Documentation", and "Published with HonKit". The main content area includes the SciCat logo (a stylized flask with a red and blue liquid), the title "SciCat Metadata Catalogue", a green status bar indicating "build passing", and sections for "Why SciCat ?" and "Structure of Documentation". The "Structure of Documentation" section lists the following chapters:


- [User Guide](#) - Users of the system can come here to see screen captures, FAQs and find resources on how to better understand SciCat.
- [Operator Guide](#) - System admins read this part to set up SciCat for their location
- [Ingestor Guide](#) - Instrument responsables read this to understand how data can be ingested into SciCat either manually or in an automated fashion
- [Developer Guide](#) - Developers who want to contribute to the project should read this chapter.

# PaNOSC and ExPaNDS Open Data Search Portal


The screenshot displays the PaNOSC and ExPaNDS Open Data Search Portal. The main search area features a search bar with the query "diffraction" and a search button. Below the search bar, there are several filter options: Facility (set to "all"), Technique (with a "Select a technique..." dropdown), Chemical Formula (with an empty input field), Incident Wavelength (with "min", "max", and "nm" dropdowns), and Incident Photon Energy (with an empty input field). The search results are displayed in a list format, showing the number of documents found (50+) and the title of the first result: "Diffraction efficiency of self standing bent crystals for x-ray astronomy and medical imaging". The second result is "Polarized Neutron Diffraction Study on the Effect of Alkyl Substitutions on the Solid-State Conformation of Po...". The footer of the page includes the PaNOSC logo, funding information from the European Union, the ExPaNDS logo, and social media links for Twitter and Facebook.

# Data repositories

GO TO EUDAT WEBSITE

 DATA CATALOGUE REPOSITORIES COMMUNITIES FOR PROVIDERS FOR USERS ABOUT

**Datasets**

Spatial Coverage 

Temporal Coverage

Publication Year

Repositores

Communities

Search: human Pulmonary

44 datasets found for "human Pulmonary"

Order by: Relevance

Google human pulmonary hypertension

Last updated Download format Usage rights Topic Free

**Synchrotron Imaging of Complex Vascular Lesions in Human Pulmonary Hypertension: Pathology Distribution in 3D Space**

human lung with plexiform lesions

**Data from: Mechanism of anti-remodelling**

Treprostinil is applied for pulmonary arterial hypertension and achieves its beneficial effects in PAH vessels in human lung

**Spectrogram Images of Breathing Sounds**

Table1\_CircGSAP regulates the cell cycle of pulmonary...  
om

Sheet\_1\_Expression of a Caveolin-1 Mutation in...  
om

Figureshare.com

Unique identifier  
<https://doi.org/10.16907/d699e1f7-e822-4396-8c64-34ed405f07b7>

Dataset updated  
2021

Dataset provided by  
PSI

Authors  
Karin Tran-Lundmark

License  
Attribution-ShareAlike 4.0 (CC BY-SA 4.0)  
License information was derived automatically

OpenAIRE EXPLORE

Search Deposit Link Data sources

Research Data - 2021. Embargo End Date: 01 Jan 2021

**Synchrotron Imaging of Complex Vascular Lesions in Human Pulmonary Hypertension: Pathology Distribution in 3D Space**

Authors: Karin Tran-Lundmark  
DOI: 10.16907/d699e1f7-e822-4396-8c64-34ed405f07b7  
Publisher: PSI

human lung with plexiform lesions

Average popularity Average influence + ADD TO

Research Data

**Homo sapiens**

A critical role of microRNAs in human pulmonary arterial hypertension; miR-204c a novel therapeutic target (gene expression)



# Thanks to all contributors!



- Laura Shemilt
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- Stephan Egli
- Frederik Bolmsten
- Carlo Minotti
- Max Novelli
- Henrik Johansson
- Marco Leorato
- Linh Nguyen
- Anastasiia Pylypenko

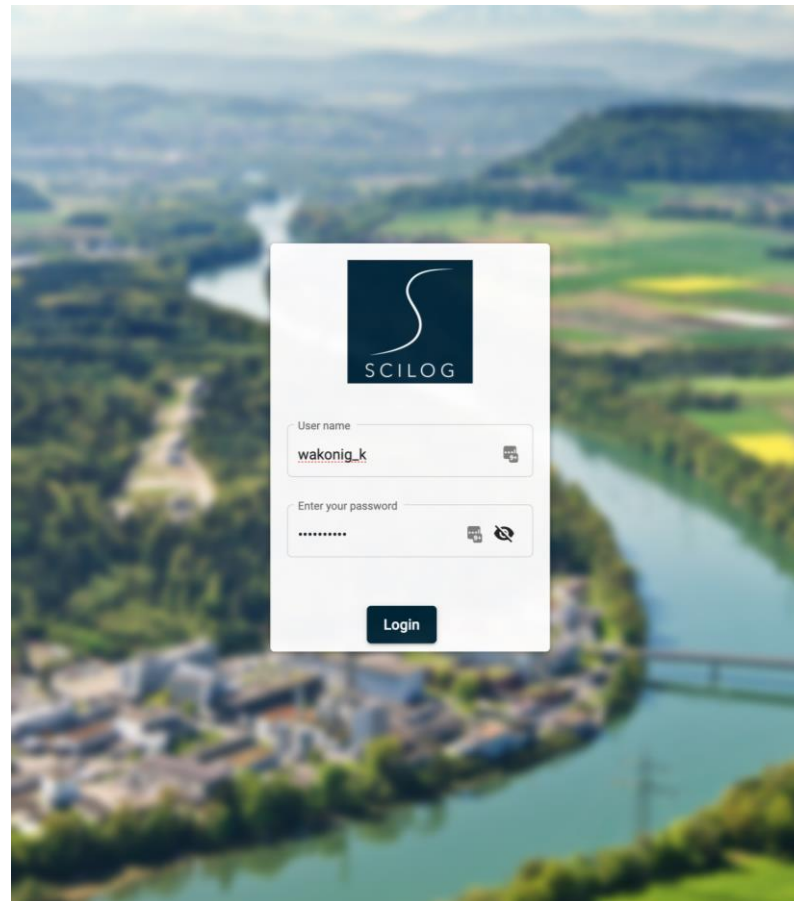




## SciLog electronic logbook

- Started as development effort of **Klaus Wakonig** and Stephan Egli within PSD department
- Requests for state-of-the art electronic logbook which is easy to use, can be reached from anywhere, can be integrated into existing environments (automation) and has fine grained access control.
- Source hosted on <https://github.com/paulscherrerinstitute/scilog>
- Deployment code at <https://github.com/paulscherrerinstitute/scilog-ci>
- Production instance at <https://scilog.psi.ch>

# User authentication



# Viewing, searching, adding and editing

The screenshot displays a web interface for managing research logbooks. At the top, there is a search bar and a 'Logbooks' section with an 'Add logbook' button. Below this, a grid of logbook entries is shown, each featuring a thumbnail image of a laboratory setup, a title, a short description, and an 'Open' button.

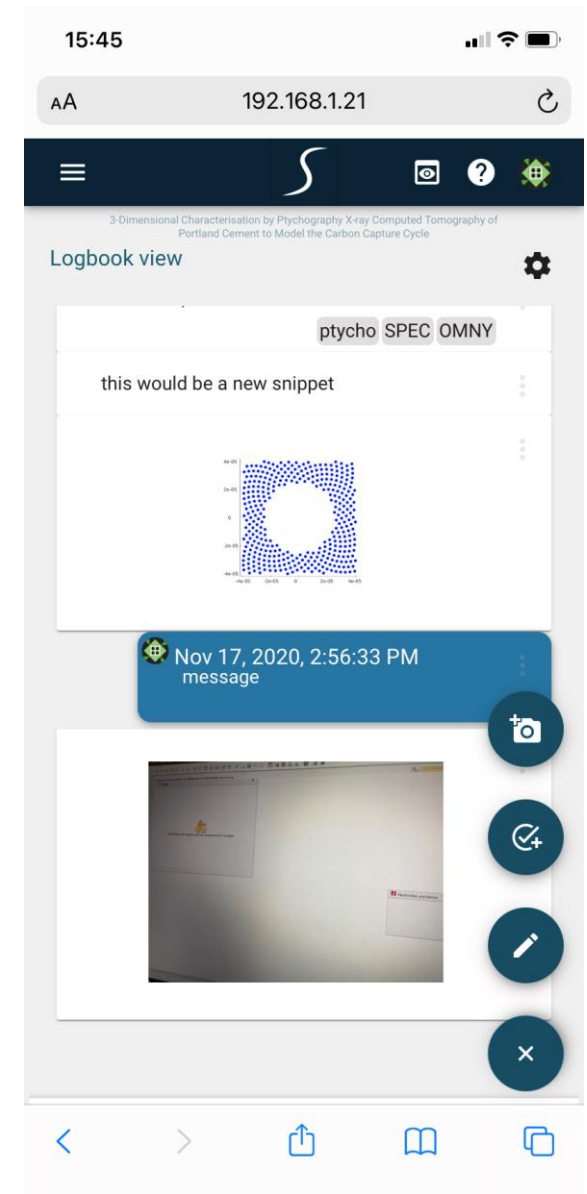
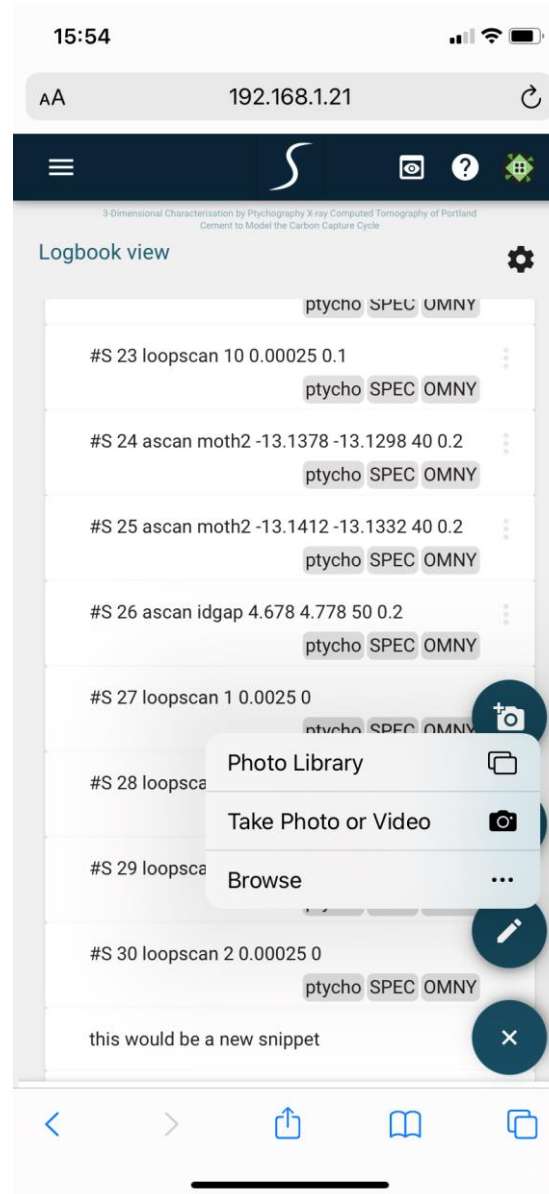
Logbook Title	Identifier	Description
X-Ray Fourier Ptychography	p16298	Fourier ptychography is an image technique that comprises multiple image acquisitions, for which the direction of illumination is varied systematically and which are numerically combined in order to extend the functionality of optical elements. The technique allows both amplitude and phase contrast to be quantified simultaneously, providing essentially complete knowledge of the
Three-Dimensional Numerical Modeling of Membrane Distillation	p16273	Solar-powered membrane distillation (MD) is a process to desalinate sea water. The technology can support fresh water supply in arid zones of the world with access to sea water. In the scope of a PhD thesis a detailed three-dimensional model for the fluid flow in the membrane will be developed. The Polytetrafluorethylene (PTFE) membranes consist of atoms with low
Nano Imaging of Biogenic Calcite and Bioinspired Calcium Carbonates	p16403	This proposal aims to carry out a ptychographic tomography study of calcite prisms from <i>Mytilus edulis</i> (a bivalve mollusc) shell and bio-inspired calcite crystals precipitated in the presence of amino acid additives in order to reveal details of the underlying nanostructure. The results will be used to help explain details of the underlying biomineralization/crystallisation process.
Visualising the Internal Structure of Nanocomposite Single Crystals using X-ray Ptychography	p16406	X-ray ptychography computed tomography will be used to characterise the internal structure of a unique class of nanocomposites - single crystals containing organic and inorganic nanoparticles. We will study single crystals of calcite (CaCO <sub>3</sub> ) and SrSO <sub>4</sub> containing nanoparticles of different sizes and shapes, to determine the location and population density of the
X-Ray Fourier Ptychography	p16414	Fourier ptychography is an image technique that comprises multiple image acquisitions, for which the direction of illumination is varied systematically and which are numerically combined in order to extend the functionality of optical elements. The technique allows both amplitude and phase contrast to be quantified simultaneously, providing essentially complete knowledge of the
X-Ray Fourier Ptychography with MOENCH	p16643	Fourier ptychography is an image technique that comprises multiple image acquisitions, for which the direction of illumination is varied systematically and which are numerically combined in order to extend the functionality of optical elements. The technique allows both amplitude and phase contrast to be quantified simultaneously, providing essentially complete knowledge of the
Visualization of stacking faults in InSb micropillars by ptychographic topography	p16647	
Stroboscopic on-the-fly ptychography with high framerate detectors	p16644	
Investigating the structure-property relationship of bechippod shells as a function of hydration level	p16648	

# Inside a logbook

The screenshot displays a web-based logbook interface. At the top, the title is "Visualization of stacking faults in InSb micropillars by ptychographic topography". The interface is divided into several sections:

- Logbook view:** Contains a search bar and a list of entries. The first entry is titled "Ptycho-topo - e17301 / Diaz / ULRefy553\*+?". It includes a handwritten diagram on graph paper showing a beam path with labels like "F2P", "2.95 min", "1.4m", and "E = 6.2 keV". Below the diagram is text about "SSH access" and another handwritten diagram showing a circuit-like setup with labels "F2P", "60", "50", "empty", and "empty".
- Tasks:** A list of tasks with checkboxes and delete icons. The tasks are:
  - pristine sample
  - frozen-hydrated sample
  - take photos of setup
  - copy data to pgroup
- Rich Text Editor:** A text area with a toolbar for text formatting (bold, italic, link, etc.) and a "Show tags" button.

# Mobile experience



# Plan & Design: Data Management Plan (DMP)

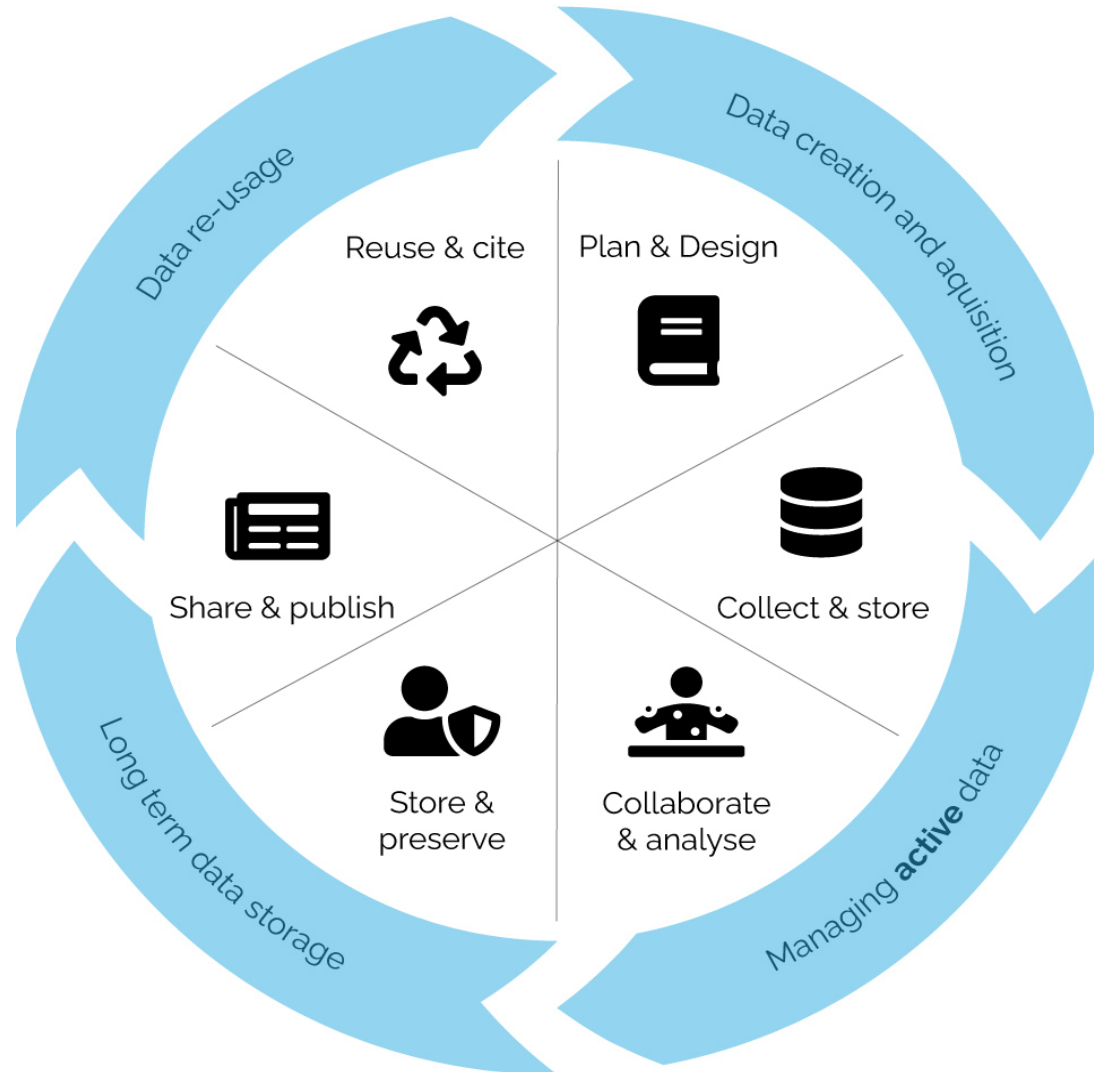
## Plan & Design: Why?



Bibliothèque de l'EPFL, «RDM Horror stories | Episode 2 – Stranger Data Things», 11th February 2020.

<https://bit.ly/3qPWMIS>

# DMP



**Covers the whole Research Data Life Cycle**



## Plan & Design: DMP

- What types of data will be collected and which code (incl. software) will be created or used?
- How will you document the data used and code programmed?
- Where will data and code be stored?
- Who owns the data and code is responsible for security and backup?
- Which data and code will be shared and preserved?
- How will data be shared and with whom?

# Plan & Design: DMP

Applications and Projects

Grant application 1

1. Personal data

- Responsible applicant
- Other applicants
- Applicants' employment
- Project partners




2. Application data

- Basic data I
- Basic data II
- Use-inspired project
- Re-submission
- Continuation of
- Link to other SNSF projects
- Further requested and available funds (not from the SNSF)
- University or research institution
- Requested funding
- Data management plan (DMP)**
- Research requiring authorisation or notification
- Exclusion of external reviewers
- General remarks on the project




3. Annexed documents (upload)

- Research plan
- CV and major achievements
- Quotes
- Cover letter
- Official certificates
- Weave/Lead Agency and International Co-Investigator Scheme
- Other annexes



## 1. Data collection and documentation

-  1.1 What data will you collect, observe, generate or reuse?
-  1.2 How will the data be collected, observed or generated?
-  1.3 What documentation and metadata will you provide with the data?





## 2. Ethics, legal and security issues

-  2.1 How will ethical issues be addressed and handled?
-  2.2 How will data access and security be managed?
-  2.3 How will you handle copyright and Intellectual Property Rights issues?

## 3. Data storage and preservation

-  3.1 How will your data be stored and backed-up during the research?
-  3.2 What is your data preservation plan?

## 4. Data sharing and reuse

-  4.1 How and where will the data be shared?
-  4.2 Are there any necessary limitations to protect sensitive data?
-  4.3 All digital repositories I will choose are conform to the FAIR Data Principles.
-  4.4 I will choose digital repositories maintained by a non-profit organisation.

## Plan & Design: DMP



- Keep it short and simple
- Be stingy with words
- Have one idea per sentence
- Use the active form
- Use positive phrases
- Use concrete terms

«we used the method» not «the method was used»  
 «the results are different» not «the results are not the same»  
 «it will be published in Nature» not «it will be published in a reputable journal»



- Don't write in «sophisticated style»
- Save on adjectives and adverbs
- Avoid unnecessary constructions
- Don't nominalise
- Don't use empty modifiers
- Don't use tautologous modifiers

e.g. «It is clear that», «the fact is that», «in an attempt to», «in order to»  
 «reduce» not «achieve a reduction in length»  
 e.g. «basically», «indeed», «quite», «actually»  
 e.g. «completely finish», «may potentially», «ultimate result», «blue in colour»

## Plan & Design: DMP

- 1. Organize yourselves in groups of two (5 minutes)**
- 2. Each group will engage with the first section of the SNSF DMP (20 minutes)**
  - Read requirements
  - Write answers and questions
  - Discuss with other group members
  - Designate presenter
- 3. Presentation and discussion of findings (20 minutes)**

# Plan & Design: DMP - Data Collection and Documentation

## 1.1 What data will you collect, observe, generate or reuse?

- Type, format (NEAD), content, volume of data, reference to data (if reused)

## 1.2 How will the data be collected, observed, generated?

- Standards methodology, quality assurance
- File organisation and versioning (folder structures, git, ELN/LIMS, etc.)

## 1.3 What documentation and metadata will you provide?

- Scientific Metadata (README, metadata standards)
- General Metadata (Depending on choice of data repository)

# Plan & Design: DMP - Ethics, Legal and security issues

## 2.1 How will ethical issues be addressed and handled?

- Information and consent to using personal data, location of critical infrastructure as well as rare and protected species
- Requirements for assessments by ethical review boards, permission by third parties
- Description of Pseudonymisation or Anonymisation Methods

## 2.2 How will the data access and security be managed?

- Distinguish datasets according to the level of risk (cf. §2.1) and use an adverb to describe the level of risk («high», «medium», «low»)
- State Storage Location, secure transmission, access restriction, IT infrastructure

## 2.3 How will you handle copyright and Intellectual Property Rights Issues?

- Consider non-disclosure agreements, potential patents, research collaborations across institutions
- Recommendation to use CC0 where possible

## Plan & Design: DMP - Data Storage and Preservation

### 3.1 How will your data be stored and backed-up during the research?

- Backup strategy for work at all stages of research (amount of storage needed, frequency of updates, responsibilities, security measures)

### 3.2 What is your data preservation plan?

- Data formats
- Selection mode for data to be preserved (all relevant data related to reported results, long term preservation of unique datasets)

# Plan & Design: DMP - Data Sharing and Reuse

## 4.1 How and where will the data be shared?

- Repository of choice (non-commercial preferred and required for contribution of up to 10'000 CHF for storage)
- Metadata Policy of said repository

## 4.2 Are there necessary limitations to protect sensitive data?

- Reasons data cannot be published at certain times (Section §2.1)

## 4.3 All Digital Repositories I will choose conform to FAIR Data?

- Check box

## 4.4 All Digital Repository I will choos are mainained by a non-profit oranisation?

- If no, provide justification (costs will not be covered)



# Thank you for your attention!

## Feedback!

Please give us a short feedback

## Questions?

Presentation slides: [lib4ri.ch](http://lib4ri.ch) > Learn  
> Trainings

# Appendix

## Appendix: PSI

- <https://intranet.psi.ch/en/ord>
- <https://intranet.psi.ch/en/ord/data-management-tools>

# Appendix: File Formats EPFL

Bibliothèque de l'EPFL, Research Data, fast guide #4», 2019,  
<https://bit.ly/3NFloYx>

TYPE OF DATA	APPROPRIATE	ACCEPTABLE	DEPRECATED
Tabular (extensive metadata)	CSV – HDF5	TXT – HTML – TEX – FASTQ <sup>[3]</sup> – POR	
Tabular (minimal metadata)	CSV – TAB – ODS – SQL – TSV	XML (if appropriate DTD) – XLSX	XLS – XLSB
Textual / Presentation	TXT – PDF – ODT – ODM – TEX – MD – HTM – XML – EXTXYZ <sup>[4]</sup> – ODF	PPTX – RTF – DOCX – PDF (with embedded forms) – EPS – IPF	DOC – PPT – DVI – PS
Code / Computation	M – R – PY – IYPNB – RSTUDIO – RMD – NETCDF – AIML	SDD	MAT – RDATA
Image & Spectroscopy	TIF – PNG – SVG – JPEG – FITS	JCAMP – JPG – JP2 – TIF – TIFF – PDF – GIF – BMP – DM3 – OIR – LSM <sup>[5]</sup>	INDD – AIT – PSD – SPC
Audio	FLAC – WAV – OGG – MXL – MIDI – MEI – HUMDRUM	MP3 – AIF	
Video	MP4 – MJ2 – AVI – MKV	OGM – MP4 – WEBM	WMV – MOV – QT
Geospatial	NETCDF – tabular GIS attribute data – SHP – SHX – DBF – PRJ – SBX – SBN – POSTGIS – TIF – TFW – GEOJSON	MDB – MIF	
3D structures & images	X3D – X3DV – X3DB – PDF3D – POV – PDBML	DWG – DXF – PDB	PXP
Generic	XML – JSON – RDF		

# Appendix: File Formats ETH Zürich

## Assessment of various file formats

Table 1: Our assessment of future readability of some common file formats. (For more detailed information we refer to the recommendations of the Bundesarchiv (German), the KOST (German or French), the Memoriav, the Forschungsdatenzentrums Archäologie & Altertumswissenschaften IANUS (Germany), the Library of Congress and the Harvard Library)

File type	Recommended	Suitable to only a limited extent	Not suitable for archiving
<b>Text</b>	<ul style="list-style-type: none"> <li>PDF/A (*.pdf, preferred subtypes 2b and 2u)</li> <li>Plain Text (*.txt, *.asc, *.c, *.h, *.cpp, *.m, *.py, *.r etc.) coded as ASCII, UTF-8, or UTF-16 using byte order mark</li> <li>XML (inclusive XSD/XSL/XHTML etc.; with included or accessible schema and character encode explicitly specified)</li> </ul>	<ul style="list-style-type: none"> <li>PDF (*.pdf) with embedded fonts</li> <li>Plain text (*.txt, *.asc, *.c, *.h, *.cpp, *.m, *.py, *.r etc.) (ISO 8859-1 coded)</li> <li>Rich Text Format (*.rtf)</li> <li>HTML and XML (The ASCII text is readable over long term; try to avoid external links.)</li> </ul> <p>Not accepted for publication, OK for supplementary materials:</p> <ul style="list-style-type: none"> <li>Word *.docx</li> <li>PowerPoint *.pptx</li> <li>LaTeX, TeX (The ASCII text is readable over long term; open source software required for formatting and the resulting PDF should be included.)</li> <li>OpenDocument formats (*.odm, *.odt, *.odg, *.odc, *.odf)</li> </ul>	<ul style="list-style-type: none"> <li>Word *.doc</li> <li>PowerPoint *.ppt</li> </ul>
<b>Spreadsheet or table</b>	<ul style="list-style-type: none"> <li>Comma- or tab delimited text files (*.csv)</li> </ul>	<ul style="list-style-type: none"> <li>Excel *.xlsx (container format)</li> <li>OpenDocument spreadsheets (*.ods)</li> </ul>	<ul style="list-style-type: none"> <li>Excel *.xls, *.xlsb (binary formats)</li> </ul>
<b>Raw data and workspace</b>		<ul style="list-style-type: none"> <li>ASCII Text is suitable for long-term use, but the data import may be time-consuming.</li> <li>S-Plus files (*.sdd) may be saved as text files.</li> <li>Matlab *.mat files may be saved in HDF Format. Saving nontrivial ASCII Matlab *.mat files should be avoided because they are not readable with the Matlab load command (see table 2).</li> <li>Network Common Data Format or NetCDF (*.nc, *.cdf)</li> <li>Hierarchical Data Format (HDF5) (*.h5, *.hdf5, *.he5)</li> </ul>	<ul style="list-style-type: none"> <li>Binary files such as the standard Matlab files *.mat or the R files *.RData</li> </ul>
<b>Raster image (bitmap)</b>	<ul style="list-style-type: none"> <li>TIFF (*.tif) (uncompressed, preferentially TIFF 6.0, Part 1: baseline TIFF). TIFF is preferred as compared to PNG or JPEG2000.</li> <li>Portable Network Graphics (*.png, uncompressed)</li> <li>JPEG2000 (*.jp2, lossless compression)</li> <li>Digital-Negative-Format (*.dng) to keep raw data of digital fotos in addition to an second copy in TIFF format</li> </ul>	<ul style="list-style-type: none"> <li>TIFF (*.tif) (compressed)</li> <li>GIF (*.gif)</li> <li>BMP (*.bmp)</li> <li>JPEG/JFIF (*.jpg)</li> <li>JPEG2000 (lossy compression) (*.jp2)</li> </ul>	
<b>Vector graphics</b>	<ul style="list-style-type: none"> <li>SVG without JavaScript binding (*.svg)</li> </ul>		<ul style="list-style-type: none"> <li>Graphics InDesign (*.indd), Illustrator (*.ait)</li> <li>Encapsulated Postscript (*.eps)</li> <li>Photoshop (*.psd)</li> </ul>
<b>CAD</b>	<ul style="list-style-type: none"> <li>AutoCAD Drawing (*.dwg)</li> <li>Drawing Interchange Format, AutoCAD (*.dxf)</li> <li>Extensible 3D, X3D (*.x3d, *.x3dv, *.x3db)</li> </ul>		
<b>Audio</b>	<ul style="list-style-type: none"> <li>WAV (*.wav) (uncompressed, pulse-code modulated)</li> </ul>	<ul style="list-style-type: none"> <li>Advanced Audio Coding (*.mp4)</li> <li>MP3 (*.mp3)</li> </ul>	
<b>Video <sup>1</sup></b>	<ul style="list-style-type: none"> <li>FFV1 codec (version 3 or later) in Matroska container (*.mkv)</li> </ul>	<ul style="list-style-type: none"> <li>MPEG-2 (*.mpg, *.mpeg)</li> <li>MP4, which is also called MPEG-4 Part 14 (*.mp4)</li> <li>QuickTime Movie (*.mov) <sup>2</sup></li> <li>Audio Video Interleave (*.avi)</li> <li>Motion JPEG 2000 (*.mj2, *.mjp2)</li> </ul>	<ul style="list-style-type: none"> <li>Windows Media Video (*.wmv)</li> </ul>

### Footnotes

<sup>1</sup> In addition to the file format (or container format), also the codec and the compression method are important. See IANUS, Memoriav and KOST for further information.

<sup>2</sup> In the Version of Nov 21, 2016 of the current document, the format QuickTime Movie was downgraded from „Recommended“ to „Suitable to only a limited extent“. Apple discontinued the support of Windows QuickTime Player in the year 2016. Windows Media Player thus only supports file format versions 2.0, or earlier, of QuickTime Movie files.

## Appendix: References (Slide 18)

<sup>1</sup> SPARC Europe, «The Open Data Citation Advantage», 2017, <https://sparceurope.org/open-data-citation-advantage/>.

<sup>2</sup> Digital Science, «The state of Open Data Report», 2019, [https://digitalscience.figshare.com/articles/report/The\\_State\\_of\\_Open\\_Data\\_Report\\_2019/9980783/2](https://digitalscience.figshare.com/articles/report/The_State_of_Open_Data_Report_2019/9980783/2)

<sup>3</sup> European Commission and PwC, «Cost-Benefit analysis fro FAIR research Data», 2019. <https://op.europa.eu/en/publication-detail/-/publication/d375368c-1a0a-11e9-8d04-01aa75ed71a1>

<sup>4</sup> Baker, M., “1,500 scientists lift the lid on reproducibility”. *Nature* 533, 452–454 (2016). <https://doi.org/10.1038/533452a>

## Appendix: Icon References

Slide 4:

- Le Moign, Vincent, «Lab Scientist Icon», <https://icon-icons.com/icon/lab-scientist/101049>, free for commercial use.
- Flaticon, «Checkliste», [https://www.flaticon.com/de/kostenloses-icon/checkliste\\_2666469](https://www.flaticon.com/de/kostenloses-icon/checkliste_2666469), free for personal and commercial use.
- PLoS, «Open Access logo», [https://de.wikipedia.org/wiki/Datei:Open\\_Access\\_logo\\_PLoS\\_white.svg](https://de.wikipedia.org/wiki/Datei:Open_Access_logo_PLoS_white.svg), CC-0.
- «Databases and People», <https://freesvg.org/databases-and-people>, CC-0.

Slide 8

- Felixmh, «Krischen-Früchte-Natur-Symbol», free commercial use.